

Written Resolution under Companies Acts 1985 to 2006
Company Number 3234500

WRITTEN RESOLUTION
of
Bristow Aviation Holdings Limited (the "Company")
Passed 19th September 2023

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolution is passed as a shareholder's resolution (the "**Resolution**").

Background

Financial Statements Year Ending 31st December 2022

Companies Act 2006, Section 479A-479C permits the financial statements of a company to be exempt from audit as long as their parent undertaking guarantees all outstanding liabilities to which a company is subject at the end of the financial year, until they are satisfied in full, and the guarantee is enforceable against the parent undertaking by any person to whom a company is liable in respect of those liabilities (the "Guarantee").

The Company is the parent undertaking of a number of subsidiary undertakings and is willing to provide the Guarantee to the following subsidiaries:

Company	Company Number	Reason for Exemption
Bristow Aerial Solutions Limited	5931055	Ceased trading before 31 st December 2021
Bristow Helicopters (International) Limited	604403	Principal activities are mainly through its branches (mainly Nigeria activities) and the majority of liabilities are with fellow subsidiaries and requires parental guarantee
Bristow Southeast Asia Limited	6400653	Investment holding company
Caledonia Helicopters Limited	985151	Intermediary investment holding company
United Helicopters Limited	552382	Holding company

Written Resolution

- (a) The Company will provide the Guarantee to its subsidiaries Bristow Aerial Solutions Limited, Bristow Helicopters (International) Limited, Bristow Southeast Asia Limited, Caledonian Helicopters Limited and United Helicopters Limited.
- (b) The Company Secretary or Accounting Director EAMEA is authorised to file the Company's written statement, copy attached, a copy of the Company's consolidated

THURSDAY



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21/12/2023
COMPANIES HOUSE