

COMPANIES FORM No. 403a

M

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHA 116

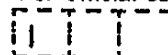
Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number



3234500

Name of company

* Insert full name
of company

Bristow Aviation Holdings Limited

I, Keith Chanter

of Redhill aerodrome, Redhill, Surrey.

† Delete as
appropriate

[a director] [~~the secretary~~] [~~the administrator~~] [~~the administrative receiver~~] † of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) (part) †

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge ‡ See Schedule

Date of Registration § See Schedule

Name and address of [chargee] [~~trustee for the debenture holders~~] See Schedule

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged * See Schedule

* Insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at REDHILL AERODROME, REDHILL,
SURREY.

Declarant to sign below

the 26TH day of MARCHone thousand nine hundred and 98before me P. S. W. MARY

FOR WILLIAMS. SOLICITOR
A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presenter's name, address and
reference (if any):

Dickson Minto W.S.
Royal London House
22/25 Finsbury Square
London
EC2A 1DS
Bristow.2

For official use
Mortgage section

Post room



KLO *KVNN242U* 1375
COMPANIES HOUSE 01/04/98

SCHEDULE

Date of Charge	Description	Date of Registration	Name and Address of Chargee	Property Charged
19/01/96	Debenture (the "Debenture") dated 19/12/96 and made between the Company and the National Westminster Bank Plc as agent and trustee for the secured parties	06/01/97	National Westminster Bank Plc as agent and trustee for the secured parties, 135 Bishopsgate, London	Whole assets and undertakings

07 - 04 - 98