

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHA 116

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

3232899

Name of company

* SPEECH MACHINES PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 9 September 1997 the nominal capital of the company has been
increased by £ 270,000 beyond the registered capital of £ 250,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

The Convertible Preference Shares of 2p shall have those rights which
are set out in the New Articles of Association of the Company adopted
on 9 September 1997.

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

SECRETARY

Date

20 SEPTEMBER 1997

Presenter's name, address and
reference (if any):

Mayer, Brown & Platt
Bucklersbury House
3 Queen Victoria Street
London EC4N 8EL
Ref: SBB/96259726.b

Tel: 0171 246 6200

For official use
General Section

Post room

