

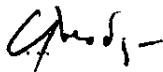
Greenwich Lloyd's Underwriting Limited

Company Number 3228631

Solvency statement for the purposes of Section 642 of the Companies Act 2006 ('the 2006 Act') made in accordance with Section 643 of the 2006 Act in support of a resolution for reducing the capital of Greenwich Lloyd's Underwriting Limited ('the Company')

We, being all the Directors of the Company at the date of this Statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 as regards the Company's situation at the date of this Statement, there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 there being the intention to commence the winding up of the Company within twelve months of the date of this Statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up



C J Hodgson

Dated 16 12 2013



G P Nash

Dated 16.12 2013

WEDNESDAY



"S2NH91AM"

SPE

18/12/2013

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COMPANIES HOUSE