COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or **bold block lettering**

* insert full name of company

1. Name of company

Company number 3228476

· TRANSFORM	MEDICAL	GROUP	(C2)	LIMITED	

t distinguish between ordinary preference, etc

2. This section must be completed for all allotments	· · · · · · · · · · · · · · · · · · ·		
Description of shares †	ORDINARY		
A Number allotted	99		
B Nominal value of each	£1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£99-00	£	£

§ complete (a) or (b) as appropriate

Date(s) or	which the s	nares were allotted				
(a) [on _	94	<u>-7-</u> 19 <u>96</u>] §, or			
(b) [from			to		. 19] §	
The name given ove	s and addres	ses of the allottees ar	nd the numbe	er of shares allotted t	to each should be	;

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Please use percentage.	 	 	
Consideration for which the shares were allotted	 	 	

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official Use

number and reference (if any): N. J. CURY. LUNWOOD' GREHNWALK ALTRINCHAM

Post room COMPANIES HOUSE ACT

4. Names and addresses of the allottees

Pléase do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
TRANSFORM HOLDINGS LTD	99			
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		_		
				
	<u>·</u>			
Total	99			
	(")			

Where the space given on this form is inadequate		
sheets should be used and the number of sheets be indicated in the box opposite:	attached should	‡ Insert Director, Secretary, Administrator,
Signed Designation Co	Skelktary Date 5.1	Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in So should deliver this form to:	otland

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ