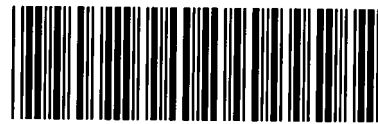


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**ALLOCATE SOFTWARE
WORLDWIDE LIMITED**

FINANCIAL STATEMENTS

**For the Year ended
31 May 2017
UNAUDITED**

ALLOCATE SOFTWARE WORLDWIDE LIMITED
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FOR THE YEAR ENDED 31 May 2017

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ALLOCATE SOFTWARE WORLDWIDE LIMITED
DIRECTOR'S REPORT
FOR THE YEAR ENDED 31 May 2017

The director presents his report together with the financial statements of the company for the year ended 31 May 2017.

Director

The director of the company during the year and up to the date of approval of these financial statements was:

R Wooldridge

The board of directors is comprised of the sole director.

The director acknowledges his responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

Sale of Defence and Maritime contracts

The company has held title to a number of customer contracts in the Defence & Maritime operating segment of the Allocate Software Limited group of companies (the "Allocate Software Group"). The beneficial ownership associated with these titles was held by Allocate Software Limited, the company's immediate parent company.

On 30 November 2016, the Allocate Software Group transferred the trade and assets related to the Defence & Maritime operating segment to the newly incorporated Dynama Solutions Group, headed by Dynama Solutions Limited, in which Allocate Bidco Limited is majority shareholder. Allocate Bidco Limited is the immediate parent undertaking of Allocate Software Limited.

As part of the transfer of trade and assets to Dynama Solutions Group, the legal title to the customer contracts held by the company was transferred to Dynama Solutions Limited for a nominal consideration of £1. The transfer resulted in a gain on disposal of £1 which has been recognised in the Statement of Profit and Loss and Other Comprehensive Income.

In preparing this director's report advantage has been taken of the small companies' exemption.

ALLOCATE SOFTWARE WORLDWIDE LIMITED
DIRECTOR'S REPORT
FOR THE YEAR ENDED 31 May 2017

Statement of directors' responsibilities in respect of the Director's report and the financial statements

The directors are responsible for preparing the Directors' Report and the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial year. Under that law they have elected to prepare the financial statements in accordance with IFRSs as adopted by the EU and applicable law.

Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether they have been prepared in accordance with IFRSs as adopted by the EU; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the company's transactions and disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They have general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the company and to prevent and detect fraud and other irregularities.

This report was approved by the board of directors and signed on behalf of the board by:



R WOOLDRIDGE
Director

18 July 2018

ALLOCATE SOFTWARE WORLDWIDE LIMITED
STATEMENT OF PROFIT AND LOSS AND OTHER COMPREHENSIVE INCOME

	Note	31 May 2017 £	2016 £
Profit on disposal of Defence and Maritime contracts	2	1	-
Profit for the year before taxation		1	-
Tax		-	-
Profit and total comprehensive income for the year		1	-

ALLOCATE SOFTWARE WORLDWIDE LIMITED
BALANCE SHEET AS AT 31 May 2017

	Note	31 May 2017 £	2016 £
Current assets			
Debtors	3	<u>3</u>	<u>2</u>
		<u>3</u>	<u>2</u>
Net current assets		<u>3</u>	<u>2</u>
Total assets		<u><u>3</u></u>	<u><u>2</u></u>
Equity			
Called up share capital	4	2	2
Retained earnings		<u>1</u>	<u>-</u>
Total equity		<u><u>3</u></u>	<u><u>2</u></u>

For the year ending 31 May 2017 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies and the members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476 of the Companies Act 2006.

The director acknowledges his responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

The financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

These financial statements were approved and authorised for issue by the board and were signed on its behalf by:



R WOOLDRIDGE
Director

18 July 2018

Company registration no: 03227317

ALLOCATE SOFTWARE WORLDWIDE LIMITED
CASH FLOW STATEMENT

	Note	2017 £	2016 £
Cash flow from operating activities			
Profit for the period		1	-
Adjustments for:			
Profit on disposal of Dynama segment	2	(1)	-
Cash from operations before working capital movements		-	-
Increase in trade and other receivables		(1)	-
Net cash used in operating activities		(1)	-
Cash flows from investing activities			
Disposal of Dynama customer contracts	2	1	-
Net cash from financing activities		-	-
Net increase in cash and cash equivalents		-	-
Cash and cash equivalents at the start of the period		-	-
Cash and cash equivalents at the end of the period		-	-

ALLOCATE SOFTWARE WORLDWIDE LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 31 May 2017

	Called up share capital	Retained earnings	Total
At 1 June 2015 and 1 June 2016	2	-	2
Comprehensive income for the year			
Profit for the year	-	1	1
	<hr/>	<hr/>	<hr/>
At 31 May 2017	2	1	3
	<hr/>	<hr/>	<hr/>

ALLOCATE SOFTWARE WORLDWIDE LIMITED
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 May 2017

The accompanying accounting policies and notes form an integral part of these financial statements.

1 Accounting policies

Basis of preparation

The financial statements have been prepared in compliance with International Financial Reporting Standards (IFRS) and IFRS Interpretations Committee (IFRIC) interpretations as adopted by the European Union as at 31 May 2017.

Allocate Software Worldwide Limited is a private limited company, incorporated and domiciled in the United Kingdom. The address of the registered office is 1 Church Road, Richmond, TW9 2QE.

Reserves

Called up share capital – represents the nominal value of shares issued.

Retained earnings – comprises the accumulated retained profits from current and prior periods.

Going concern

The company is not expected to trade in the next 12 months.

2 Profit on disposal of defence and maritime contracts

The company has held title to a number of customer contracts in the Defence & Maritime operating segment of the Allocate Software Limited group of companies (the "Allocate Software Group"). The beneficial ownership associated with these titles was held by Allocate Software Limited, the company's immediate parent company.

On 30 November 2016, the Allocate Software Group transferred the trade and assets related to the Defence & Maritime operating segment to the newly incorporated Dynama Solutions Group, headed by Dynama Solutions Limited, in which Allocate Bidco Limited is majority shareholder. Allocate Bidco Limited is the immediate parent undertaking of Allocate Software Limited.

As part of the transfer of trade and assets to Dynama Solutions Group, the legal title to the customer contracts held by the company was transferred to Dynama Solutions Limited for a nominal consideration of £1. The transfer resulted in a gain on disposal of £1 which has been recognised in the Statement of Profit and Loss and Other Comprehensive Income.

3 Debtors

	31 May 2017	2016
	£	£
Amounts owed by group undertakings	<u>3</u>	<u>2</u>

Amounts owed by group undertakings are unsecured, interest free and have no fixed date for repayment.

ALLOCATE SOFTWARE WORLDWIDE LIMITED
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 May 2017

4 Share capital

	2017	2016
	£	£
Authorised		
100 ordinary shares of £1 each	<u>100</u>	<u>100</u>
Allotted, called up and unpaid		
2 ordinary shares of £1	<u>2</u>	<u>2</u>

The debtor for unpaid share capital is included within the 'Amounts owed by group undertakings' balance in note 3.

5 Ultimate parent undertaking

At 31 May 2017, the company's immediate parent company was Allocate Software Limited, whose ultimate parent company is Allocate Topco Limited.

According to the register maintained by Allocate Topco Limited, a number of limited partnerships which are managed by Hg Pooled Management Limited ("HgCapital") (holding through a nominee company) held a significant interest in the ordinary shares of the company. The director deems there not to be an ultimate controlling party as none of the limited partners in the limited partnerships holding an interest in the company and managed by HgCapital has an ownership interest of more than 20% of the issued share capital of the company.

The largest group in which the results of the company are consolidated is that headed by Allocate Topco Limited. The results of the company are also consolidated in a group that is headed by Allocate Midco Limited, a company incorporated in the United Kingdom. The consolidated financial statements of these groups are available to the public and can be obtained from the company's registered office at 1 Church Road, Richmond, TW9 2QE.

6 Events after the reporting date

On 16 May 2018, Antidote Bidco Limited, a UK company owned and controlled by certain funds managed by Vista Equity Partners Management LLC ("Vista") acquired the company's ultimate parent, Allocate Topco Limited. At the 31 May 2017 balance sheet date, Vista had no operational control over the company as the effective date of the acquisition is 16 May 2018. The impact on the financial statements in the year ending 31 May 2018 and beyond, if any, has not yet been determined.