

To the directors of Southern Cross
Healthcare Facilities Limited

Company Number 3225331

Statement under Section 394 Companies Act 1985

We hereby give notice, under S392 of the Companies Act, of our resignation as auditors to Southern Cross Healthcare Facilities Limited as of 15 August 2002.

In accordance with S394, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Southern Cross Healthcare Facilities Limited which we consider should be brought to the attention of members and/or creditors of the company.



BDO Stoy Hayward

