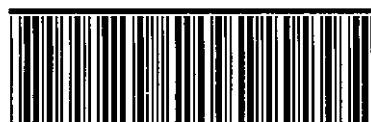




COMPANIES HOUSE

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



A36 *A7YG9Z58* 465
COMPANIES HOUSE 16/09/97

363s

no/t15/000052

Annual Return

of company number 03224870

R

company name

LOMBARD RISK MANAGEMENT PLC

company type

PUBLIC LIMITED COMPANY

This form should be completed in black.

The information printed below is taken from Companies House records as at 30/06/97

If this information requires amendment use the spaces opposite.

Date of this return *(See note 1)*

The information in this return should be made up to a date not later than

Day	Month	Year
15	07	97

Date of next return *(See note 2)*

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year

Day	Month	Year

Registered Office *(See note 3)*

This is the address registered by Companies House.

13TH FLOOR
21 NEW FETTER LANE
LONDON
EC4A 1AJ

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.....
.....

Principal business activities *(See note 4)*

Please enter trade classification(s).

8	9	9	9
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If the code cannot be determined from the notes, give a brief description of principal activity.

03224870

Register of members *(See note 5)*

The register is kept at
REGISTERED OFFICE

If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

Company Secretary *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

NIGEL JOHN
DUXBURY
114 KING GEORGE STREET
GREENWICH
LONDON
SE10 8PX

Day	Month	Year

 Date of any change.

If this person has ceased to be secretary, please state when.

Day	Month	Year

 Date of resignation.

Directors *(See note 7)*

Particulars of a new director **must** be notified on form 288.

NIGEL JOHN
DUXBURY
114 KING GEORGE STREET
GREENWICH
LONDON
SE10 8PX

Day	Month	Year

 Date of any change.

Date of Birth:— 26/05/59
Nat:BRITISH
Occ:FINANCE DIRECTOR

If this person has ceased to be director, please state when.

Day	Month	Year

 Date of resignation.

Show any relevant current and previous directorships.

Directors - continued

Particulars.

JOHN MICHAEL
WISBEY
28 WESTBOURNE TERRACE
LONDON
W2 3UP

Date of Birth:- 15/02/56

Nat:BRITISH

Occ:COMPANY CHAIRMAN

If this person has ceased to be director, please
state when.

Show any relevant current and previous directorships.

If the information shown needs amendment,
give details below and the date of any change.

Day	Month	Year

Date of any change.

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Day	Month	Year

Date of resignation.

.....

.....

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

Day	Month	Year

Date of any change.

.....

.....

.....

.....

.....

.....

If this person has ceased to be director, please
state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

.....

.....

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

Day	Month	Year

Date of any change.

.....

.....

.....

.....

.....

.....

If this person has ceased to be director, please
state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

.....

.....

Issued Share Capital (See note 8)

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
Ordinary	5,000,000	£500,000
Totals	<u>5,000,000</u>	<u>£500,000</u>

List of past and present members

(See note 9)

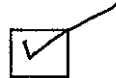
Please mark the
appropriate box.

(Use attached schedule where appropriate)

A full list is required.

on paper not on
paper paper

A full list of members is enclosed

**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Secretary/Director*

*(delete as appropriate)

Date

12/2/97

I enclose the fee of **£15.**

Cheques should be made payable
to **Companies House.**

This return includes _____ continuation sheets.
(enter number)

**Please ensure that you have completed
all sections on this page.**

To whom should Companies House direct any
enquiries about the information shown in this
return?----->

Postcode

Telephone

Ext

LIST OF PAST AND PRESENT MEMBERS

SCHEDULE TO FORM 363

Company Number: 03224870	Account of Shares			Remarks
Company Name: LOMBARD RISK MANAGEMENT PLC	Number of shares or amount of stock held by existing members at date of this return.	Particulars of shares transferred since the date of the last return, or, in the case of the first return, since the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members.		
Name and address			Number currently held	
John Michael Wisbey 28a Westbourne Terrace, London W2 3UP	1,655,000			
Calvaro Investments Ltd	800,000			
Royal Bank House, East Hill Street, Nassau, Bahamas				
NEON Limited	345,000			
La Motte Chambers, La Motte Street,				
St Helier, Jersey ZE1 1BS				
GALLIONS REACH HOLDINGS LTD	525,000			
La Motte Chambers, La Motte Street,				
St Helier, Jersey ZE1 1BS				
NEPTUNIUM Limited	525,000			
La Motte Chambers, La Motte Street,				
St Helier, Jersey ZE1 1BS				
TARICA HOLDINGS LIMITED	525,000			
La Motte Chambers, La Motte Street,				
St Helier, Jersey ZE1 1BS				
VIOLET HOLDINGS LIMITED	525,000			
La Motte Chambers, La Motte Street,				
St Helier, Jersey ZE1 1BS				

Continued overleaf

SCHEDULE TO FORM 363[illegible]