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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

03224870

Name of company

* LOMBARD RISK MANAGEMENT PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 15 NOVEMBER 2002 the nominal capital of the company has been

increased by £ 2,000,000 beyond the registered capital of £ 2,000,000

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

(a) The creation of 5,000,000 additional ordinary shares of 10p each
("Ordinary Shares") ranking pari passu in all respects with the Ordinary
Shares.

(b) The creation of 3,000,000 'B' Preference Shares of 50p each; having the
rights set out in the new Articles of Association of the Company to be
adopted pursuant to Resolution 4 on the attached resolutions.

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf

☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Date

Presentor's name address and
reference (if any) :

Memery Crystal
44 Southampton Buildings
London
WC2A 1AP

CGW/386111

For official Use
General Section

Post room



A28
COMPANIES HOUSE
14/12/2005

A02
COMPANIES HOUSE

676
01/12/2005