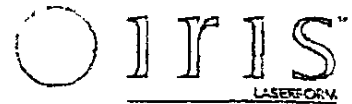


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

☐ What this form is NOT for
You cannot use this form to
give notice of shares taken by
you on formation of the company
for an allotment of a new class
of shares by an unlimited company.

TUESDAY



A41 24/09/2013 #31
COMPANIES HOUSE

1 Company details

Company number 03224870
Company name in full LOMBARD RISK MANAGEMENT PLC

→ Filing in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 31/01/2013
To Date 02/07/2013

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	Pound Sterling	23,636,363	0.005	0.11	0.00
Ordinary	Pound Sterling	250,000	0.005	0.055	0.00
Ordinary	Pound Sterling	300,000	0.005	0.055	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4

Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
See separate continuation sheet				£
				£
				£
				£
Totals				£

5

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

6

Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	686,115,635	
Total aggregate nominal value ④	1,711,260 87	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

Ordinary Shares

Prescribed particulars

1

The Ordinary Shares shall rank pari passu in all respects and the holders of the Ordinary Shares shall be entitled to attend and vote at any general meeting of the Company. All Ordinary Shares rank pari passu on the payment of dividends. On a winding up Ordinary Shareholders shall be entitled to the amount paid up on Ordinary Shares together with a further £1,000,000,000 per share

Class of share

Deferred Shares

Prescribed particulars

1

The Deferred Shares carry no rights to vote at any general meeting of the Company or to receive any dividend, profits or any return of capital save that on a winding up the holders of Deferred Shares shall be entitled to receive the amount paid up after and subject to the Ordinary Shareholders having received the amount paid up on Ordinary Shares together with a further £1,000,000,000 per share

Class of share

Prescribed particulars

1

2 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary

8

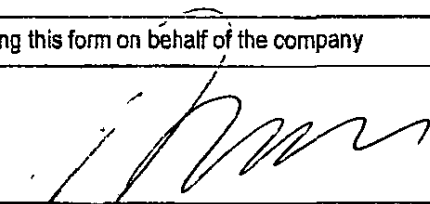
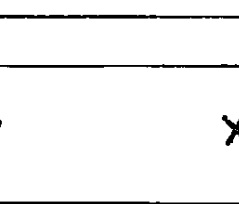
Signature

I am signing this form on behalf of the company

Signature

Signature

X

This form may be signed by
 Director  Secretary, Person authorised , Administrator, Administrative receiver
 Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Currency	Pound Sterling			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares of £0.005	0.03	0.00	206,926,786	1,034,633.93
Ordinary Shares of £0.005	0.13125	0.00	2,327,556	11,637.78
Ordinary Shares of £0.005	0.09	0.00	1,055,555	5,277.77
Ordinary Shares of £0.005	0.09	0.00	500,000	2,500.00
Ordinary Shares of £0.005	0.075	0.00	20,000,000	100,000.00
Ordinary Shares of £0.005	0.045	0.00	1,050,000	5,250.00
Ordinary Shares of £0.005	0.055	0.00	250,000	1,250.00
Ordinary Shares of £0.005	0.055	0.00	300,000	1,500.00
Ordinary Shares of £0.005	0.055	0.00	120,000	600.00
Ordinary Shares of £0.005	0.055	0.00	120,000	600.00
Ordinary Shares of £0.005	0.11	0.00	23,636,363	118,181.82
Deferred Shares of £0.001	0.001	0.00	429,829,575	429,829.57
Totals			686115835	1,711,260.87

① Including both the nominal value and any share premium
② Total number of issued shares in this class
③ E.g. Number of shares issued multiplied by nominal value of each share

SH01 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

[illegible]

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Stephen Clow**

Company name **Moore Blatch**

Address **6th Floor**

125 Old Broad Street

London

Post town

County/Region

Postcode **E C 2 N 1 A R**

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further Information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk