



*Companies House*

— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X2DRXNX6

*Company Name:*     **Wheatsheaf Investments Limited**

*Company Number:*   **03221116**

*Received for filing in Electronic Format on the:*   **31/07/2013**

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From</i> <b>11/07/2013</b>	<i>To</i> <b>11/07/2013</b>
<b>Class of shares</b>	<b>NON-VOTING 10P</b>	<i>Number allotted</i>	<b>8688960</b>
	<b>ORDINARY</b>	<i>Nominal value of each share</i>	<b>0.1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.1</b>
		<i>Amount unpaid</i>	<b>0.0</b>

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>12% NON CUMULATIVE IRREDEEMABLE 10P PREF GBP</b>	<i>Number allotted</i>	<b>15703440</b>
		<i>Aggregate nominal value</i>	<b>1570344</b>
<i>Currency</i>		<i>Amount paid per share</i>	<b>0.1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS LIMITED TO MATTERS WHICH VARY PRIVILEGES ATTACHED TO THEM IN WHICH CASE ENTITLEMENT TO ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER.

<b>Class of shares</b>	<b>NON-VOTING 10P ORDINARY</b>	<i>Number allotted</i>	<b>134316480</b>
		<i>Aggregate nominal value</i>	<b>13431648</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS LIMITED TO MATTERS WHICH VARY PRIVILEGES ATTACHED TO THEM IN WHICH CASE ENTITLEMENT TO ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER.

<b>Class of shares</b>	<b>ORDINARY 10P</b>	<i>Number allotted</i>	<b>15703440</b>
		<i>Aggregate nominal value</i>	<b>1570344</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

EVERY MEMBER HAS ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER.

## Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	165723360
		<i>Total aggregate nominal value</i>	16572336

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.