

325739/13

COMPANIES FORM No 395

395

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Particulars of a mortgage or charge

CHFP078 A fee of £13.00 is payable to Companies House in respect of each register entry for a mortgage or charge

Please do not
write in this
margin

Pursuant to section 395 of the Companies Act 1985

For official use

Company Number

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

① |

03221116

Name of company

01 + 95

*insert full name
of Company

*Wheatsheaf Investments Limited

Date or creation of the charge

✓ 3 October 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

GS Debenture

Amount secured by the mortgage or charge

✓ All money and liabilities whatever, whenever and howsoever incurred by the Company whether now or in the future.

Names and addresses of the mortgagees or persons entitled to the charge

✓ HSBC Bank plc, whose registered office is at 8 Canada Square, in the City of London.
Postcode E14 5HQ

Presentor's name address and
reference (if any): HSBC Bank plc,
Securities Processing Centre
PO Box 3924
79 Hoyle Street
Sheffield S19BD
DX 712350 Sheffield 19

For official Use
Mortgage Section

Post Room

TUESDAY



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A35

07/10/2008

230

COMPANIES HOUSE

Time critical reference

Please do not
write in
this margin

**Please complete
legibly,
preferably
in black type or
bold block
lettering**

- Particulars as to commission allowance or discount (note 3)**

A fee of £13 00 is payable to Companies House in respect of each register entry for a mortgage or charge (see Note 5)

LaSalle

Date 3 October 2008

+ delete as appropriate

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- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases copy must be verified to be a correct copy either by the Company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount(if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to produce subscriptions, whether absolute or conditional, for any of the debentures included in this returnThe rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the Form LLP395 continuation sheet
- 5 Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the registrar of Companies is -
Companies House, Crown Way, Cardiff CF14 3UZ



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 3221116

CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 3 OCTOBER
2008 AND CREATED BY WHEATSHEAF INVESTMENTS LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO HSBC BANK PLC ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 7 OCTOBER
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 OCTOBER 2008



Companies House
— for the record —

DX mail



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES