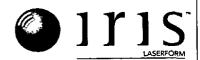
In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page X What this form is NOT for What this form is for You cannot use this form to registi You may use this form to register particulars of a charge for a Scotti: particulars of a mortgage or charge 19/11/2010 company To do this, please use in England and Wales or Northern **COMPANIES HOUSE** form MG01s Ireland 13/11/2010 neu **COMPANIES HOUSE** For official use Company details Filling in this form 9 2 3 2 Company number Please complete in typescript or in bold black capitals Amerin Limited Company name in full All fields are mandatory unless specified or indicated by * Date of creation of charge Date of creation Description Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' Legal Charge Description Amount secured Continuation page Please give us details of the amount secured by the mortgage or charge Please use a continuation page if you need to enter more details All monies now due or hereafter to become due or Amount secured from time to time accruing due from the Company to Barclays Bank Plc ("the Bank") upon any account and in any manner whatsoever

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	Continuation nace
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page i you need to enter more details
lame	Barclays Bank Plc	
Address	1 Churchill Place	
	London	
Postcode	E 1 4 5 H P	
lame		
Address		
Postcode		
6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page you need to enter more details

MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance None or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

Signature

Please sign the form here

Signature

Signature

Χ

This form must be signed by a person with an interest in the registration of

the charge

CHFP025

X

MG01

Particulars of a mortgage or charge

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record Contact name LB/R3/1-637494670-7829953/SPS Company name Finers Stephens Innocent LLP Address 179 Great Portland Street Post town London County/Region Postcode S Country Oxford Circus North DX DX 42739 020 7323 4000 Certificate We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank Checklist

We may return forms completed incorrectly or with information missing.

	Please make sure you have remembered the		
following.			
		The company name and number match the information held on the public Register	
		You have included the original deed with this form	
		You have entered the date the charge was created	
		You have supplied the description of the instrument	
		You have given details of the amount secured by	
	l	the mortgagee or chargee	
		You have given details of the mortgagee(s) or	
	_	person(s) entitled to the charge	
		You have entered the short particulars of all the	
		property mortgaged or charged	
		You have signed the form	
		You have enclosed the correct fee	

Important information

Please note that all information on this form will appear on the public record.

1 How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland^{*}
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 3220089 CHARGE NO. 13

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 10 NOVEMBER 2010 AND CREATED BY AMERIN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 19 NOVEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 NOVEMBER 2010



