BREBNERS
CHARTERED ACCOUNTANTS
& BUSINESS ADVISERS

The Directors
Amerin Limited (the "Company")
4th Floor
151 Wardour Street
London
W1F 8WE

3220084

Our Ref 25463/357309

20th May 2008

Dear Sirs,

In accordance with the Companies Act 2006 Sections 516 to 519, we hereby resign as auditors of the Company with immediate effect

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the Company's members or creditors

Please note that a copy of this notice and statement should be sent to the Registrar of Companies within 14 days

We would also remind you of your obligations under Section 523 of the Companies Act 2006

Yours faithfully,

Brebners
Registered Auditors

WEDNESDAY
A58QC03S
A32 28/05/2008 266
COMPANIES HOUSE

THE QUADRANGLE 180 WARDOUR STREET LONDON W1F 8LB
TEL 020 7734 2244 FAX 020 7287 5315 WEB WWW BREBNERS COM

SJ Cryer FCA J Craig FCA CF DR Taylor RS Ward FCCA MRJ Burton FCA JB Chamberlain FCA MN Widdowson FCA FABRP CF CN Pomeroy FCA
RS Gregory ACA TEJ Smith FCA CTA PJ Heath FCA M Taylor CA MJ Harris FCA AP Sonah FCCA Partnership Secretary Mrs J Davies FCA
SEVENOAKS CN Pomeroy FCA SJ Cryer FCA PJ Hedges FCA AC Nicholl FCA
TUNBRIDGE WELLS Mrs SL Cundle FCCA AJS Sturgeon ACA MN Widdowson FCA FABRP CF PJ Heath FCA
Member of Intercontinental Grouping of Accountants and Lawyers Registered to carry on audit work by the Institute of Chartered Accountants in England and Wales
Authorised and regulated by The Financial Services Authority MN Widdowson is licensed to act as an Insolvency Practitioner by the Institute of Chartered Accountants in England and Wales.