

COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

CHFP055

Please do not write in this margin Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type or bold block lettering

Company Number

3219943

bold block letteri

of company

*insert full name

Name of Company
 Grosvenor Limited

2. This section must be completed for all allotments

†distinguish between ordinary preference, etc Description of shares†

A Number allotted 5,579,441

B Nominal value of each £1.00

C Total amount (if any) paid or

due and payable on each share(including premium if any)

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on 18 November 1999

] §, or

(b) [from

to

18

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

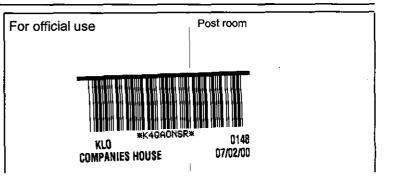
	D Extent to which each share is to be treated as paid up. Please use percentage		100 %	%	%
	E Consideration for which the shares were allotted the shares were allotted 5,579,541 Ordinary shares in Grosvenor Estate Holdings. See attached duly stamped contract.				

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Miss C M Tolhurst The Grosvenor Office 53 Davies Street London W1Y 1FH





4. Names and addresses of allottees

write in this margin

Please complete legibly, preferably in black type, or in bold block lettering

Names and Addresses	Number	of shares allo	ted
	Ordinary	Preference	Other
is Grace Gerald Cavendish The Duke of Westminster			
aton Hall, Eccleston, Cheshire, CH4 9ET, England	34,000		
ir John James, J R Sclater, J H M Newsum, M A Loveday			
3 Davies Street, London W1Y1FH, England	1,443,379		
H M Newsum, The Earl of Home, Sir John James, M A Loveday			
3 Davies Street, London W1Y 1FH, England	2,572,252		
R Sciater, The Earl of Home, J H M Newsum, M A Loveday			
3 Davies Street, London W1Y 1FH, England	1,061,267		· · · · · · · · · · · · · · · · · · ·
Sir John James, J M Marshall & A H Clowes			
3 Davies Street, London W1Y 1FH, England	313,458		
Sir John James, J R Sclater, The Earl Of Home, J H M Newsum			·
3 Davies Street, London W1Y 1FH, England	155,085		
,			
TOTAL	5,579,441		
Where the space given on this form is inadequate, continual sheets should be used and the number of sheets attatched should be indicated in the box opposite:	ion		§ Insert Director, Secretary Administra

Companies registered in England and Wales or Wales should deliver this from to:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

Signed

Companies registered in Scotland should deliver this from to:-

Receiver or Receiver

(Scotland) as

appropriate

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Designation § Drecto