



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XHOZFGUQ

Company Name: **GROSVENOR GROUP LIMITED**

Company Number: **03219943**

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Shares Allotted (including bonus shares)

*Date or period during which
shares are allocated*

From
12/11/2009

To
12/11/2009

Class of shares	REDEEMABLE PREFERENCE	<i>Number allotted</i>	221710203
		<i>Nominal value of each share</i>	1.00
<i>Currency</i>	GBP	<i>Amount paid</i>	1.0
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	12 PERCENT NON CUMULATIVE IRREDEEMABLE PREFERENCE	<i>Number allotted</i>	5684877
		<i>Aggregate nominal value</i>	5684877.00
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.00
		<i>Amount unpaid per share</i>	0.00
<i>Prescribed particulars</i>	VOTING RIGHTS LIMITED TO MATTERS WHICH VARY PRIVILEGES ATTACHED TO THEM; PRIORITY RIGHTS TO FIXED, 12 PERCENT NON-CUMULATIVE, PREFERENCE DIVIDEND AND TO CAPITAL DISTRIBUTIONS (NCLUDING ON WINDING UP) AHEAD OF HOLDERS OF OTHER SHARES; NO REDEMPTION RIGHTS		

Class of shares	NON VOTING ORDINARY	<i>Number allotted</i>	45479016
		<i>Aggregate nominal value</i>	45479016.00
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.00
		<i>Amount unpaid per share</i>	0.00
<i>Prescribed particulars</i>	VOTING RIGHTS LIMITED TO MATTERS WHICH VARY PRIVELEGES ATTACHED TO THEM; PRIORITY DIVIDENDS AFTER THE 12 PERCENT AND REDEEMABLE PREFS AND RETURN OF CAPITAL (INCLUDING ON WINDING UP) AFTER PREFERENCE SHARES; NO REDEMPTION RIGHTS		

Class of shares	ORDINARY	<i>Number allotted</i>	5684877
		<i>Aggregate nominal value</i>	5684877.00
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.00
		<i>Amount unpaid per share</i>	0.00
<i>Prescribed particulars</i>	FULL VOTING RIGHTS; RIGHTS TO DIVIDENDS AFTER THE 12 PERCENT AND ZERO COUPON SHARES AND RETURN OF CAPITAL (INCLUDING ON WINDING UP) AFTER THE 12 PERCENT, REDEEMABLE AND ZERO COUPON SHARES; NO REDEMPTION RIGHTS		

Class of shares	REDEEMABLE PREFERENCE	<i>Number allotted</i>	221710203
		<i>Aggregate nominal value</i>	221710203.00
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.00
		<i>Amount unpaid per share</i>	0.00
<i>Prescribed particulars</i>	VOTING RIGHTS LIMITED TO MATTERS WHICH VARY RIGHTS; NO DIVIDEND RIGHTS; PRIORITY RIGHT TO RETURN OF CAPITAL AFTER THE 12 PERCENT SHARES; REDEEMABLE FOLLOWING OFFER BY THE COMPANY; SHARES STILL IN ISSUE ON 5TH ANNIVERSARY TO BECOME ZERO COUPON SHARES		

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	278558973
		<i>Total aggregate nominal value</i>	278558973.00

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.