

Lawrence W. Karn & Co.

Chartered Accountants

L.W. Karn F.C.A.

26 Albyfield
Bromley Kent
BR1 2HZ

0181-467-9217

6th September 1999

The Company Secretary,
UK Overseas Territories Conservation Forum,
196, Wendover Road,
Weston Turville,
Aylesbury,
Buckinghamshire,
HP22 5TG

Our ref
U010

Your ref

Dear Sir/Madam,

Company Number 3216892
UK Overseas Territories Conservation Forum

In accordance with Section 392 Companies Act 1985 we hereby notify you of our resignation as auditors of the above company.

With reference to Section 394 of the above Act, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of members or creditors of the company.

A copy of this notice is required to be sent to the Registrar of Companies within 14 days.

Yours faithfully,



Lawrence W. Karn & Co.

