

**Statement of compliance  
for the purposes of section 644(5) of the Companies Act 2006**

**Company number:** 03215320

**Company name:** DAIRY CREST FRANCE HOLDINGS 1 LIMITED

Dairy Crest France Holdings 1 Limited (the "**Company**") passed a special resolution by written resolution on ~~2 SEPTEMBER~~ 2020 to reduce its share capital in accordance with sections 641 to 643 of the Companies Act 2006.

We, Thomas Alexander Atherton, Adam Braithwaite, Maxime Therrien and Robert Thomas Arthur Willock, being all the directors of the Company, hereby confirm:

1. that a solvency statement was made on ~~2 SEPTEMBER~~ 2020 by us being, then, all the Directors of the Company;
2. that the solvency statement was made not more than 15 days before the date on which the special resolution was passed; and
3. that a copy of the solvency statement was sent to every eligible member at or before the time at which the proposed special resolution was sent to them.

Dated: ~~2 SEPTEMBER~~ 2020

  
Thomas Alexander Atherton

  
Adam Braithwaite

  
Maxime Therrien

  
Robert Thomas Arthur Willock

