

Rule 4 34-CVL

The Insolvency Act 1986

Statement of Company's
AffairsPursuant to Section 95/99 of the
Insolvency Act 1986**S.95/99**

For official use



To the Registrar of Companies

Company Number

03214825

Name of Company

(a) Insert full name of
company

(a) Z E Z SOLUTIONS

Limited

(b) Insert full name(s)
and address(es)+We (b) CHAD GRIFFIN, SIMON GRANGER AND SIMON KIRKHOPE
OF FTI CONSULTING LLP, 322 HIGH HOLBORN, LONDON,
WC1V 7PB

(c) Insert date

the liquidator(s) of the above-named company attach a statement of the company's affairs as
at (c) 3 MAY 2013

Signed

Date

Presenter's name,
address and reference (if
any)PETER NOWER
FTI CONSULTING LLP
322 HIGH HOLBORN
LONDON
WC1V 7PB

For Official Use

Liquidation Section

Post Room

SATURDAY



R295175U

RC2

25/05/2013

#65

COMPANIES HOUSE

STATEMENT OF AFFAIRS

Company Number: 03214825

Statement as to affairs of **2e2 Solutions Limited**

on 3 May 2013 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth


I believe that the facts stated in this Statement of Affairs are true.

Full name... TERENCE WILLIAM BURT ..Signed..  ..Dated ... 3-5-2013 ..

I believe that the facts stated in this Statement of Affairs are true.

Full name ... NICHOLAS GROSSMAN ..Signed.  ..Dated. ... 3 May 2013 ..

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge	Nil	Nil
Assets subject to floating charge		
Inter-company debt with 2e2 UK Limited (in administration)	5,536,000	Nil
Uncharged assets	Nil	Nil
Estimated total assets available for preferential creditors	5,536,000	Nil
Signature  Date <u>3-5-2013</u>	5,536,000	Nil

A1 - Summary of Liabilities

Estimated total assets available for preferential creditors (carried from page A)	£	Estimated to Realise £
	5,536,000	Nil
Liabilities		
Preferential creditors -	Nil	Nil
Estimated deficiency/surplus as regards preferential creditors	5,536,000	Nil
Estimated prescribed part of net property where applicable (to carry forward)	Nil	Nil
Estimated total assets available for floating charge holders	5,536,000	Nil
Debts secured by floating charges	(161,500,701)	(161,500,701)
Estimated deficiency/surplus of assets after floating charges	(155,964,701)	(161,500,701)
Estimated prescribed part of net property where applicable (brought down)	Nil	Nil
Total assets available to unsecured creditors	Nil	Nil
Unsecured non-preferential claims (excluding any shortfall to floating charge holders) ¹	Nil	Nil
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	Nil	Nil
Shortfall to floating charge holders (brought down)	(155,964,701)	(161,500,701)
Estimated deficiency/surplus as regards creditors	(155,964,701)	(161,500,701)
Issued and called up capital	(337,000)	(337,000)
Estimated total deficiency/surplus as regards members	(156,307,701)	(161,837,701)

Signature



Date

3 / 5 / 2013

¹ The values for trade creditors are taken from the company's books and records. Any variation from the creditors' records may be investigated by the liquidators. The inclusion of a claim does not constitute an admission of the debt. All claims are subject to formal adjudication.

B

Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Barclays Bank Plc	1 Churchill Place, London, E14 5HP		Fixed and floating charge debenture	2008	
GE Corporate Finance Bank SAS	30 Berkeley Square, London, W1J 6EW		Fixed and floating charge debenture	2008	
HSBC Bank	8-16 Canada Square London E14 5HQ	161,500,701	Fixed and floating charge debenture	2008	161,500,701
Royal Bank of Canada	Riverbank House, 2 Swan Lane, London, EC4R 3BF		Fixed and floating charge debenture	2008	
Grace Bay II Holdings Sarl	5, Rue Guillaume Kroll L - 1882 Luxembourg		Fixed and floating charge debenture	2008	
Harry Marriott and Michael Fresson	C/O Marriotts, 9 Market Place, Farringdon, Oxfordshire, SN7 7HL	Unknown			
Arthur Robert Graves	Dollman & Pritchard, 8 The Square, Caterham, Surrey, CR3 6XS	Unknown			
West Berkshire Council	Market Street, Newbury, RG14 5LD	Unknown			
	Total	161,500,701			

Signature 

Date 3/5/2013