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CHFP004

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legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of company

**COMPANIES FORM No. 395**

**Particulars of a mortgage or charge**

**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

COMPANIES HOUSE

3

03214702

Name of company

\* TOWER BRIDGE HOMES CARE LIMITED

Date of creation of the charge

28 January 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Rent ("the Deed")

Amount secured by mortgage or charge

All monies, debts and liabilities from time to time due, owing or incurred by the Company to the Bank on any current or other account whatsoever in each case:-

- (a) whether present or future;
- (b) whether alone or jointly with any other person;
- (c) whether actual or contingent;
- (d) whether as principal or as surety;
- (e) in whatsoever name, firm or style;
- (f) in whatsoever currency denominated; or
- (g) otherwise;

including, without limitation, all costs and all liabilities in connection with foreign exchange transactions, accepting endorsing or discounting notes or bills, under bonds, guarantees,

Names and addresses of the mortgagees or persons entitled to the charge

CREDIT SUISSE FIRST BOSTON ("the Bank")

5 Cabot Square

London

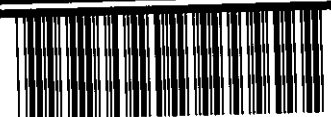
Postcode

E14 4QR

Presentor's name address and  
reference (if any):

Davies Arnold Cooper  
6-8 Bouverie Street  
London EC4Y 8DD  
Ref: 473/12083.48

For official Use  
Mortgage Section



A32  
COMPANIES HOUSE

0605  
16/02/00

Time critical reference

Short particulars of all the property mortgaged or charged

In this section "Rent" means all rent and other sums, present or future, owing to the Company by any person occupying the whole or any part of the Property under any occupational lease (including without limitation all amounts payable in respect of insurance, insurance rents, service charges and taxes on such rent and other sums and any other running costs).

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In this section "Property" means the freehold property called The Little Lodge Nursing Home, Little Warley Lodge, Little Warley

(i) By way of assignment to the Bank all the Company's rights, title, interest and benefit in and to the Rent and all personal covenants given by the Tenant or Guarantor (including without limitation Southern Cross Health Care (West) Limited) or such tenant under any occupational lease;

(ii) By way of first fixed charge all the Company's rights title interest and benefit (if any) in and to the Rent which remain vested in the Company after the assignment referred to in (i) above;

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Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

*Darius Andrus Coops*

Date

15/02/00

On behalf of ~~[company]~~ [mortgagee/chargee]<sup>†</sup>

<sup>†</sup> delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ, DX: 33050 Cardiff

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**COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)**  
**Particulars of a mortgage or charge**  
**(continued)**

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Company number

03214702

**Please complete  
legibly, preferably  
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bold block lettering**

Name of company

## TOWER BRIDGE HOMES CARE

**Limited \***

\* delete if inappropriate

Description of the instrument relating or evidencing the mortgage or charge (continued) (note 2)

indemnities, documentary or other credits or any instruments from time to time entered into by the Bank for or at the request of the Company together with interest to the date of payment at such rates and upon such terms as may from time to time be agreed and all commission, fees, costs (including, without limitation, legal fees) on a full indemnity basis and other charges.

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge  
(continued)

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block lettering

(iii) By way of first fixed charge of all the Company's rights title interest and benefit (if any) in and to the Rent proceeds which remain vested in the Company after the assignment referred to in (i) above;

(iv) By way of first fixed charge all the Company's rights title interest in the Rent Account (as defined in clause 3.1.4 of the Deed) and any monies from time to time standing to the credit of the same.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03214702

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT OF RENT DATED THE 28th JANUARY 2000 AND CREATED BY TOWER BRIDGE HOMES CARE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CREDIT SUISSE FIRST BOSTON ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th FEBRUARY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th FEBRUARY 2000.

*DX <*  
*JK*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E