

AMENDED

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

Return of Allotment of Shares

CHFP000

Company Number

3213174

Company name in full

LIPOXEN PLC

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 5 0 8 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

128,875

Nominal value of each share

£0 05

Amount (if any) paid or due on each
share (including any share premium)

£0 0074

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2



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30/03/2012

#471

COMPANIES HOUSE

FRIDAY

Names and addresses of the allottees

| Shareholder details <i>(list joint allottees as one shareholder)</i> | Shares and share class allotted | |
|--|---|--|
| Name(s) ANDREW BACON <hr/> Address 70 KIMBERLEY GARDEN AVENUE, ILFORD, ESSEX <hr/> UK Postcode L G 2 L 7 A S | Class of shares allotted ORDINARY <hr/> <hr/> | Number allotted 31,046 <hr/> <hr/> |
| Name(s) TEAWOOD NOMINEES LIMITED A/C 51889 <hr/> Address BEAUFORT HOUSE, 15 BOTOLPH STREET, LONDON <hr/> UK Postcode E C 3 A 7 Q R | Class of shares allotted ORDINARY <hr/> <hr/> | Number allotted 97,829 <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

CARGIL MANAGEMENT SERVICES LTD

Signed

Date

30.3.2012

** Director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

| | |
|--|-------------|
| MSP SECRETARIES LIMITED | |
| 27/28 EASTCASTLE STREET, LONDON, W1W 8DH | |
| Tel 0207 637 5216 | |
| DX number | DX exchange |