

CVA3

Notice of supervisor's progress report in voluntary arrangement



Companies House

TUESDAY



A91J2QY1

A10

24/03/2020

#342

COMPANIES HOUSE

1 Company details

Company number 0 3 2 1 0 1 4 9

Company name in full TXU Europe (Partington) Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Supervisor's name

Full forename(s) ALAN ROBERT

Surname BLOOM

3 Supervisor's address

Building name/number 1

Street MORE LONDON PLACE

Post town LONDON

County/Region

Postcode S E 1 2 A F

Country UNITED KINGDOM

4 Supervisor's name ^①

Full forename(s) STEPHEN JOHN

Surname JOHN

① Other supervisor
Use this section to tell us about
another supervisor.

5 Supervisor's address ^②

Building name/number 1

Street MORE LONDON PLACE

Post town LONDON

County/Region

Postcode S E 1 2 A F

Country UNITED KINGDOM

② Other supervisor
Use this section to tell us about
another supervisor.

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6 Date of voluntary arrangement

Date

d	2	d	8	m	0	m	1	y	2	y	0	y	0	y	5
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

7 Period of progress report

Date from

d	2	d	8	m	0	m	1	y	2	y	0	y	1	y	9
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

Date to

d	2	d	7	m	0	m	1	y	2	y	0	y	2	y	0
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

8 Progress report

☒ I attach a copy of the progress report

9 Sign and date

Supervisor's signature

Signature

X



X

Signature date

d	1	d	6	m	0	m	3	y	2	y	0	y	2	y	0
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---



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Ernst & Young LLP
1 More London Place
London
SE1 2AF

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Fax: + 44 20 7951 1345
www.ey.com/uk

TO ALL MEMBERS AND CREDITORS

16 March 2020

Ref: ML.5W/ARB/SJH/MP/EE

Direct line: 020 7197 7282 – Ellie
Emery

Email: maria.prince@uk.ey.com – Maria
Prince

Dear Sirs

TXU Europe (Partington) Limited (In Liquidation & subject to a Company Voluntary Arrangement) (“the Company”) Report to Creditors as at 27 January 2020 Pursuant to Rule 2.41 of the Insolvency Rules (England & Wales) 2016

Further to the approval of the Company Voluntary Arrangement (“CVA”) of the Company at a meeting of creditors held on 28 January 2005, I present my report on the progress of the CVA in the period ending 27 January 2020.

For the avoidance of doubt, the Supervisors have not sought to repeat any of the terms of the CVA Proposals which apply to the Company in this report, but refer you to the appropriate section of the CVA documentation where relevant. The CVA Proposals were included within the documentation dispatched to creditors on 11 January 2005. However, if you are not in possession of the CVA Proposals, then further information can be located on the website www.txuinfo.co.uk.

As you will be aware, the CVA proposals were issued to the creditors on 11 January 2005. Further information in relation to the CVA can be found on the website www.txuinfo.co.uk. The Supervisors’ role is to agree the claims of creditors and pay distributions to them. In accordance with the terms of the CVA, the Liquidators of the Company pay sufficient funds over to the Supervisors to enable them to make payment of distributions to creditors with allowed CVA claims in accordance with amounts determined by reference to the Model.

Receipts and Payments

There have been no receipts and payments in the past 12 months. A summary of receipts and payments for the period to 27 January 2020 is enclosed at Appendix 1 and a copy of the Supervisors’ statutory abstract of receipts and payments is enclosed at Appendix 2.

Distributions to Creditors

To date, the Supervisors have made distributions amounting to 16.41% to creditors with allowed CVA claims.



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Conclusion of the CVA

The Supervisors are not yet in a position to conclude the CVA of the Company. There are intercompany claims across the group which means that the liquidation of the Company cannot be closed until all matters across the group have been resolved. Once all outstanding matters have been resolved, a final distribution will be made and the CVA finalised. The Supervisors are hopeful that this will be in the next 12 to 18 months.

Other Matters

Our next report to creditors on progress in the CVA will be in twelve months or earlier if we are in a position to conclude the CVA. However, in the meantime, should you have any queries, please do not hesitate to contact Ellie Emery on the direct line above.

Yours faithfully
for the Company

A handwritten signature in black ink, appearing to be 'A R Bloom', followed by a horizontal line.

A R Bloom
Joint Supervisor
of the Company Voluntary Arrangement

Alan Bloom and Stephen Harris are licensed in the United Kingdom to act as Insolvency Practitioners by the Institute of Chartered Accountants in England and Wales under section 390 (2) of the Insolvency Act 1986.

The Joint Liquidators and Joint Supervisors may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Liquidators and Joint Supervisors. Personal data will be kept secure and processed only for matters relating to the Joint Liquidators and Joint Supervisors appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

TXU Europe (Partington) Limited
(In Liquidation and subject to a Company Voluntary Arrangement)

Joint Supervisors' receipts and payments account for the period

28 January 2005 to 27 January 2020

	Realised at 27 January 2019	Realised in the period 28 January 2019 to 27 January 2020	Realised at 27 January 2020
	£	£	£
Receipts			
Call Receipts *	1,263,978	-	1,263,978
Funds transferred by Joint Liquidators	207,878	-	207,878
	1,471,856	-	1,471,856
Payments			
Call Payments *	1,263,978	-	1,263,978
Unsecured Creditors	203,314	-	203,314
Subrogated Creditor	4,544	-	4,544
Bank Charges	20	-	20
	(1,471,856)	-	(1,471,856)
Balance of funds in hand as at 27 January 2020	<u><u>-</u></u>	<u><u>-</u></u>	<u><u>-</u></u>

* Please refer to Clauses 3.5 and 3.6 in Part E of the Explanatory Statement for a detailed explanation of a call payment or receipt.

Rule 1.26/
1.54

The Insolvency Act 1986
Notice to Registrar of
Companies of Supervisor's
Abstract of Receipts and
Payments

Pursuant to Rule 1.26(2)(b) or
Rule 1.54 of the
Insolvency Rules 1986

R.1.26(2)(b)/ R.1.54

For Official Use

To the Registrar of Companies

Company Number

3210149

Name of Company

TXU Europe (Partington) Limited (CVA)

I / We

Alan Robert Bloom, 1 More London Place, London, SE1 2AF

Stephen John Harris, 1 More London Place, London, SE1 2AF

supervisor(s) of a voluntary arrangement taking effect on

28 January 2005

present overleaf my/our abstract of receipts and payments for the period from

28 January 2019

to

27 January 2020

Number of continuation sheets (if any) attached

Signed

Date

Ernst & Young LLP
1 More London Place
London
SE1 2AF

Ref: LO2150/ARB/PK/KM/JZA/JEI

For Official Use

Insolvency Section

Post Room

TUESDAY

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24/03/2020

#341

COMPANIES HOUSE

ABSTRACT
TXU Europe (Partington) Limited (CVA)

Form 1.3
Page 2

RECEIPTS

£

Brought forward from previous Abstract (if any)

1,471,855.62

* Delete as
appropriate

Carried forward to
* continuation sheet / next abstract

1,471,855.62

PAYMENTS

£

Brought forward from previous Abstract (if any)

1,471,855.62

* Delete as
appropriate

Carried forward to
* continuation sheet / next abstract

1,471,855.62

Note - The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one abstract to another without any intermediate balance so that the gross totals shall represent the total amounts received and paid by the supervisor since he was appointed.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ELLIE EMERY**

Company name **ERNST & YOUNG LLP**

Address **1**

MORE LONDON PLACE

Post town **LONDON**

County/Region

Postcode **S E 1 2 A F**

Country **UNITED KINGDOM**

DX

Telephone **020 7197 7282**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse