

# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT**  
You cannot use this form to  
give notice of shares taken by  
you on formation of the company  
for an allotment of a new  
share by an unlimited company.

FRIDAY



A36

\*A5MF40YR\*

23/12/2016

#13

COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>①</sup>

From Date

To Date

#### ① Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>②</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Sterling	Ordinary	296,368	£0.20	£2,675,550	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
Sterling	Ordinary	2,796,368	£559,273.60	
Sterling	Ordinary B	1	£1	
<b>Totals</b>		2,796,369	£559,274.60	0

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	2,796,369	£559,274.60	

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Ordinary

Prescribed particulars  
①

Each Share is entitled to receive notice of, attend, speak, and vote at all general meetings and on a poll exercise one vote per Ordinary Share

Each Share is entitled pari passu to dividend payments or any other distribution.

Each share will rank equally on a return of capital.

Class of share

Ordinary B

Prescribed particulars  
①

see Continuation sheet

Class of share

Prescribed particulars  
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

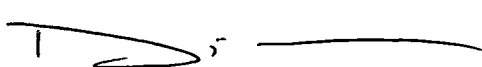
6

**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ② Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Donna McCormack

Company name

HCP Holdings Limited

Address

8 White Oak Square

London Road

Post town

Swanley

County/Region

Kent

Postcode

B R 8 7 A G

Country

England

DX

Telephone

01322 612780

**Checklist**

We may return the forms completed incorrectly or with information missing.

**Please make sure you have remembered the following:**

- ☒ The company name and number match the information held on the public Register.
- ☒ You have shown the date(s) of allotment in section 2.
- ☒ You have completed all appropriate share details in section 3.
- ☒ You have completed the relevant sections of the statement of capital.
- ☒ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# SH01 - continuation page

## Return of allotment of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary B	
Prescribed particulars	<p>The rights attaching to the B Ordinary Share shall be as follows:</p> <p>As regards income:</p> <p>(a) The holder of the B Ordinary Share shall be entitled to a cash dividend (the "B Dividend") of a sum equal to any Canadian Distributions received by the company.</p> <p>(b) If the company has insufficient distributable reserves to permit the full amount of the B Dividend earned in respect of a financial year, the company shall not, save with the prior consent or approval in writing of the holders of more than one half of the total number of Ordinary Shares for the relevant time being in issue, distribute any profits in respect of any financial year until the full amount of the B Dividend earned has been declared.</p> <p>As regards capital:</p> <p>On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied in paying to the holder of the B Ordinary Share an amount equal to the subscription price (inclusive of any premium) paid for the B Ordinary Share together with a sum equal to all accruals of the B Dividend thereon.</p> <p>As regards voting:</p> <p>The holder of the B Ordinary Share shall be entitled to receive notice of, and to attend, speak and vote at all general meetings of the company.</p> <p>For this purpose "Canadian Distributions" means the amount (after the payment of any tax thereon) of all distributions and payments received by the company from HCP Canada in respect of the shares held by the company in HCP Canada and any loans made by the company to HCP Canada (whether the payment is in respect of interest, repayment or redemption of principal and/or payments of fees on such loans), less the amount of any impairment in the company's carrying value of its investment in HCP Canada that might be made after the date of adoption of these articles (to the extent not previously taken into account for these purposes);</p>	

D: —