

Registered Number 03209169

**HCP HOLDINGS LIMITED**  
(the "Company")

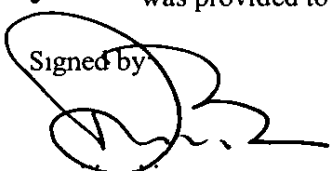
**STATEMENT OF COMPLIANCE**

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act") on 26 March 2014

We, the directors named below (being all the directors of the Company at the date of this statement), confirm that the solvency statement made by us under section 643 of the Act dated 26 March 2014

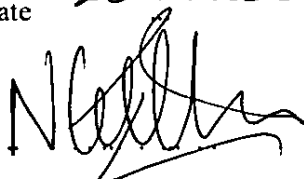
- was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed, and
- was provided to the members of the Company in accordance with section 642(2) of the Act

Signed by



Donald Bourgeois

Date 26 March 2014



Nicholas Crowther

Date 26 March 2014



Martin Lennon

Date 26 March 2014



Donna McCormack

Date 26 March 2014

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MONDAY



\*S35BM43C\*  
SPE 07/04/2014 #16  
COMPANIES HOUSE



Timothy Pearson


Date 26 March 2014

my letter

Matthew Webber

Date 26 March 2014

Signed by



Michael Woodhead

Date 26 March 2014