

**Return of Allotment of Shares**Company Name: **HCP HOLDINGS LIMITED**Company Number: **03209169**Received for filing in Electronic Format on the: **25/02/2014**

X32F88VU

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
06/08/2013

Class of Shares:	PREFERRED	Number allotted	451260
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	3647715
Currency:	GBP	Aggregate nominal value:	729543
		Amount paid per share	0.2
		Amount unpaid per share	0

Prescribed particulars

THE HOLDERS OF THE ORDINARY SHARES RANK PARI PASSU WITH REGARD TO VOTING RIGHTS AND RECEIPT OF DIVIDENDS

Class of Shares:	A	Number allotted	1
	PREFERENCE	Aggregate nominal value:	1
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE HOLDER OF THE A PREFERENCE SHARE IS ENTITLED TO A CASH DIVIDEND ON 30 JUNE 2013 EQUAL A PROFIT SHARE OF THE BID FUND. THE HOLDER ARE ENTITLED TO RECEIVE NOTICE OF AND ATTEND THE GENERAL MEETING OF THE COMPANY BUT IS NOT ENTITLED TO VOTE UPON ANY RESOLUTION.

Class of Shares:	PREFERRED	Number allotted	3451260
Currency:	GBP	Aggregate nominal value:	3451260
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE HOLDERS OF THE PREFERENCE SHARES ARE ENTITLED TO A CUMULATIVE CASH DIVIDEND OF 5 PERCENT UNTIL 30 JUNE 2013 AND A NON CUMULATIVE ROLLED UP DIVIDEND OF 3.5 PERCENT UP TO 30 JUNE 2012.THE COMPANY SHALL REDEEM THE PREFERENCE SHARES IN TEN CONSECUTIVE INSTALLMENTS OF SUCH PROPORTIONS OF THE PREFERRED SHARES IN ISSUE ON 30 JUNE AND THE 31 DECEMBER OF EACH YEAR STARTING ON 30 JUNE 2017. THE HOLDERS OF THE PREFERRED SHARED SHALL RECEIVE NOTICE OF AND ATTEND AT GENERAL MEETINGS BUT SHALL NOT BE ENTITLED TO VOTE UPON RESOLUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7098976
		Total aggregate nominal value:	4180804

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.