



# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**  
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

☐ **What this form is NOT for**  
You cannot use this form to give notice of a conversion of shares into stock.

TUESDAY



A16 \*A91J330Y\* 24/03/2020 #103  
COMPANIES HOUSE

### 1 Company details

Company number 03208975

Company name in full VYSHION LIMITED

→ Filling in this form  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*

### 2 Date of resolution

Date of resolution 23 03 2020

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
D ORDINARY	8,000	£0.01	80	£1.00

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

## New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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## Currency table A

	SEE CONTINUATION PAGE			
Totals				

## Currency table B

Totals				

## Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
322,593	£322,593.00	NIL

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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### Statement of capital (prescribed particulars of rights attached to shares)<sup>①</sup>

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

A ORDINARY

Prescribed particulars  
①

INCOME: THE HOLDERS OF A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES, A CUMULATIVE PREFERENTIAL DIVIDEND FROM AND INCLUDING 1 JULY 2019. CAPITAL: ENTITLED TO RECEIVE CAPITAL DISTRIBUTION. VOTING: ONE VOTE PER SHARE (SUBJECT TO ENHANCED VOTING RIGHTS IN SPECIFIED SCENARIOS) REDEEMABLE: THE SHARES ARE NOT REDEEMABLE. EACH OF THE ABOVE ARE AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION.

Class of share

B ORDINARY

Prescribed particulars  
①

INCOME: NOT ENTITLED TO DIVIDENDS. CAPITAL: ENTITLED TO RECEIVE CAPITAL DISTRIBUTION AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. VOTING: NOT ENTITLED TO VOTE. REDEEMABLE: THE SHARES ARE NOT REDEEMABLE.

Class of share

C ORDINARY

Prescribed particulars  
①

INCOME: NOT ENTITLED TO DIVIDENDS. CAPITAL: ENTITLED TO RECEIVE CAPITAL DISTRIBUTION AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. VOTING: NOT ENTITLED TO VOTE. REDEEMABLE: THE SHARES ARE NOT REDEEMABLE.

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

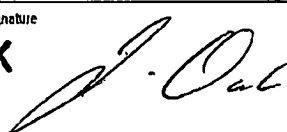
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### Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:  
Director<sup>②</sup>, Secretary, Person authorised<sup>③</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

#### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Complete the table below to show the issued share capital. Complete a separate table for each currency.

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### 8 Statement of capital (prescribed particulars of rights attached to shares) 8

Class of share	D ORDINARY	
Prescribed particulars	<p>INCOME: NOT ENTITLED TO DIVIDENDS. CAPITAL: ENTITLED TO RECEIVE CAPITAL DISTRIBUTION AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. VOTING: NOT ENTITLED TO VOTE. REDEEMABLE: ANY D ORDINARY SHARES IN ISSUE MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR £100 FOR EACH D ORDINARY SHARE WITH THE PRIOR WRITTEN APPROVAL OF THE HOLDERS OF A MAJORITY OF THE D ORDINARY SHARES.</p>	<p>8 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>



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<b>8</b>	<b>Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup></b>	
<b>Class of share</b>	ORDINARY	<b><sup>1</sup> Prescribed particulars of rights attached to shares</b> The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  A separate table must be used for each class of share.
<b>Prescribed particulars</b>	INCOME: HOLDERS OF ORDINARY SHARES HAVE RIGHT TO RECEIVE DIVIDENDS AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. CAPITAL: ENTITLED TO RECEIVE CAPITAL DISTRIBUTION AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. VOTING: ONE VOTE PER SHAREHOLDER. REDEEMABLE: THE SHARES ARE NOT REDEEMABLE.	

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 <b>Presenter information</b>	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	ALEKS KING-SORRELL
Company name	DAC BEACHCOFT LLP
Address	THE WALBROOK BUILDING
25 WALBROOK	
Post town	LONDON
County/Region	
Postcode	E C 4 N 8 A F
Country	UNITED KINGDOM
DX	45
Telephone	020 7894 6934

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)