



BLUEPRINT
Company Secretary

MIDT 30X2
243542

363a

Annual Return

Company Number 3205201

Company Name in full Equator Holdings Limited



* F 3 6 3 A C 5 0 *

Date of this return (See note 1)

The information in this return is made up to

Day Month Year

23 05 97

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

23 05 98

Registered Office (See note 3)

Show here the address at the date of this return.

66 Warwick Square

Any change of registered office

must be notified on form 287.

Post town

London

County / Region

Postcode

SW1V 2AL

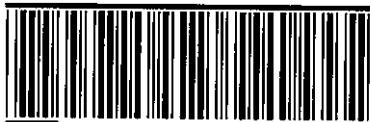
Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

7415

If the code number cannot be determined, give a brief description of principal activity.



A17 *A7SNCK6B* 489
COMPANIES HOUSE 07/07/97
COMPANIES HOUSE 20/06/97

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When you have completed and signed the form please send it to
Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**

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Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

10 Lower Thames Street

London

Postcode EC3R 6AE

Register of Debenture holders

(See note 6)

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Company type (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please mark the appropriate box

Company Secretary (See notes 1-5)

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

Surname

* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

Details of a new company secretary must be notified on form 288a.

* Honours etc

Richard William

QUIN

Bridge House

57 Chipping Hill

Witham

County / Region

Essex

Postcode

CM8 2JT

Usual residential

address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

Country

Directors (See notes '1-5)

Please list directors in alphabetical order.

Details of a new directors must be notified on form 288a.

| | | | | | | |
|--|---------------------------|---------|---------------|---------|------|----|
| Name | * Style / Title | | Day | Month | Year | |
| | * Honours etc | | Date of birth | 09 | 03 | 36 |
| Forename(s) | Bernard Harry | | | | | |
| Surname | ASHER | | | | | |
| Previous forename(s) | | | | | | |
| Previous surname(s) | | | | | | |
| Address | 3 Montpelier Square | | | | | |
| | | | | | | |
| | | | | | | |
| Usual residential address must be given. In the case of a corporation, give the registered or principal office address. | Post town | London | | | | |
| | County / Region | | Postcode | SW7 1JT | | |
| | Country | England | Nationality | British | | |
| Business occupation | Banker | | | | | |
| Other directorships | (See continuation sheet). | | | | | |

* Voluntary details.

| | | | | | | | |
|--|---------------------------|-------------------|-------------|---------------|-------|------|----|
| Directors | Name | * Style / Title | | Day | Month | Year | |
| | | * Honours etc | | Date of birth | 17 | 11 | 46 |
| | Forename(s) | Laurence Mark | | | | | |
| | Surname | FRIEDMAN | | | | | |
| | Previous forename(s) | | | | | | |
| | Previous surname(s) | | | | | | |
| | Address | Greenway Cottage | | | | | |
| | | Wellington Avenue | | | | | |
| | | Virginia Water | | | | | |
| Usual residential address must be given. In the case of a corporation, give the registered or principal office address. | Post town | Wentworth | | | | | |
| | County / Region | Surrey | Postcode | GU25 4QY | | | |
| | Country | United Kingdom | Nationality | American | | | |
| Business occupation | Investment Banker/Lawyer | | | | | | |
| Other directorships | (See continuation sheet). | | | | | | |

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Directors (Continued)

Please list directors in alphabetical order.


Details of a new directors must be notified on form 288a.

| | | | | | | | | |
|-----------------------------|---------------------------|--------------------|----------|--|---------------|-------|------|----|
| Name | * Style / Title | | | | Day | Month | Year | |
| | * Honours etc | | | | Date of birth | 02 | 12 | 57 |
| Forename(s) | Christopher Paul | | | | | | | |
| Surname | GILL | | | | | | | |
| Previous forename(s) | | | | | | | | |
| Previous surname(s) | | | | | | | | |
| Address | Silvertrees | | | | | | | |
| | 18 Burntwood Road | | | | | | | |
| | | | | | | | | |
| Post town | Sevenoaks | | | | | | | |
| County / Region | Kent | Postcode | TN13 1PT | | | | | |
| Country | | Nationality | British | | | | | |
| Business occupation | Merchant Banker | | | | | | | |
| Other directorships | (See continuation sheet). | | | | | | | |

* Voluntary details.

| | | | | | | | | |
|------------------|-----------------------------|------------------------|--------------------|----------|---------------|-----|-------|------|
| Directors | Name | * Style / Title | | | | Day | Month | Year |
| | * Honours etc | | | | Date of birth | 09 | 11 | 44 |
| | Forename(s) | Rodney Keith Grove | | | | | | |
| | Surname | GOODWIN | | | | | | |
| | Previous forename(s) | | | | | | | |
| | Previous surname(s) | | | | | | | |
| | Address | 56 Copplestone | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Post town | Avon | | | | | | |
| | County / Region | Connecticut, 06001 | Postcode | | | | | |
| | Country | United States | Nationality | American | | | | |
| | Business occupation | Marketing Executive | | | | | | |
| | Other directorships | None | | | | | | |

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.



Directors (Continued)

Please list directors in alphabetical order.

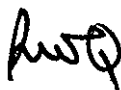
Details of a new directors must be notified on form 288a.

| | | | | | | | |
|----------------------------|----------------------------|----------------|-------------|---------------|-------|------|----|
| Name | * Style / Title | | | Day | Month | Year | |
| | * Honours etc | | | Date of birth | 26 | 04 | 46 |
| Forename(s) | Franklin Hugh | | | | | | |
| Surname | KENNEDY | | | | | | |
| Previous forename(s) | | | | | | | |
| Previous surname(s) | | | | | | | |
| Address | 41 Concordia Wharf | | | | | | |
| | Mill Street | | | | | | |
| | | | | | | | |
| | Post town | London | | | | | |
| | County / Region | | Postcode | SE1 2BA | | | |
| | Country | United Kingdom | Nationality | Canadian | | | |
| Business occupation | Merchant/Investment Banker | | | | | | |
| Other directorships | None | | | | | | |

* Voluntary details.

| | | | | | | | | |
|----------------------------|------------------------|-----------------------|-------------|---------------|---------------|-------|------|----|
| Directors | Name | * Style / Title | | | Day | Month | Year | |
| | | * Honours etc | | | Date of birth | 27 | 06 | 52 |
| | Forename(s) | Derek Geoffrey Sidney | | | | | | |
| | Surname | MULLER | | | | | | |
| | Previous forename(s) | | | | | | | |
| | Previous surname(s) | | | | | | | |
| | Address | 37 Melrose Street | | | | | | |
| | | Melrose 2196 | | | | | | |
| | | | | | | | | |
| | Post town | Johannesburg | | | | | | |
| | County / Region | Gauteng | Postcode | | | | | |
| | Country | South Africa | Nationality | South African | | | | |
| Business occupation | Executive Bank Manager | | | | | | | |
| Other directorships | None | | | | | | | |

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.



Directors (Continued)

Please list directors in alphabetical order.

Details of a new directors must be notified on form 288a.

| | | | | | | | |
|----------------------------|---------------------------|-----------|-------------|---------------|-------|------|----|
| Name | * Style / Title | | | Day | Month | Year | |
| | * Honours etc | | | Date of birth | 10 | 09 | 41 |
| Forename(s) | Christopher James | | | | | | |
| Surname | NEWTON | | | | | | |
| Previous forename(s) | | | | | | | |
| Previous surname(s) | | | | | | | |
| Address | 27c The Albany | | | | | | |
| | 1 Albany Road | | | | | | |
| | | | | | | | |
| | Post town | | | | | | |
| | County / Region | | Postcode | | | | |
| | Country | Hong Kong | Nationality | British | | | |
| Business occupation | Banker | | | | | | |
| Other directorships | (See continuation sheet). | | | | | | |

* Voluntary details.

| | | | | | | | | |
|------------------|----------------------------|----------------------------|-------------|----------|---------------|-------|------|----|
| Directors | Name | * Style / Title | | | Day | Month | Year | |
| | | * Honours etc | | | Date of birth | 21 | 04 | 52 |
| | Forename(s) | Thomas Fuller | | | | | | |
| | Surname | WESCOTT | | | | | | |
| | Previous forename(s) | | | | | | | |
| | Previous surname(s) | | | | | | | |
| | Address | PO Box 62360 | | | | | | |
| | | 22 Mutundu Road | | | | | | |
| | | Muthaiga | | | | | | |
| | Post town | Nairobi | | | | | | |
| | County / Region | | Postcode | | | | | |
| | Country | Kenya | Nationality | American | | | | |
| | Business occupation | Merchant/Investment Banker | | | | | | |
| | Other directorships | None | | | | | | |

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Issued share capital (See notes 9)

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share)

| | | |
|-------------------------------|----------------|-----------------------|
| Ordinary shares of US\$1 each | 100,000 | US\$100,000.00 |
| | | |
| | | |
| | | |
| Totals | 100,000 | US\$100,000.00 |

List of past and present members

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐
Elective resolutions

(Private companies only)

(see note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

☐

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

Richard W Quin

Date

19 June 1997

† Please delete as appropriate.

† ~~director~~/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House.**

This return includes

4

continuation sheets.

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

Richard W Quin
Secretary
HSBC Investment Bank plc
10 Lower Thames Street
London EC3R 6AE
Tel: 0171 260 9236

Company Number 3205201

Company Name in full Equator Holdings Limited

Current directorships for Bernard Harry ASHER

HIBG Limited

HSBC Asset Management Limited

HSBC Holdings plc

HSBC Investment Bank Holdings plc

HSBC Investment Bank plc

James Capel Holdings Limited

Midland Bank Public Limited Company

Past directorships for Bernard Harry ASHER

HSBC Holdings U.K. Limited (20-Dec-1993)

HSBC London Limited (29-Mar-1996)

James Capel Asset Management Limited (25-Oct-1995)

Samuel Montagu & Co. Limited (29-Feb-1996)

Samuel Montagu Holdings Limited (29-Mar-1996)

Current directorships for Laurence Mark FRIEDMAN

Kenyon Group Limited

Past directorships for Christopher Paul GILL

Samuel Montagu & Co. Limited (28-Mar-1996)

Past directorships for Christopher James NEWTON

HSBC Asset Management Limited (24-Apr-1997)

HSBC Investment Bank Holdings plc (25-Apr-1997)

HSBC London Limited (29-Mar-1996)

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**List of past and present members
Schedule to form 363a and 363b**

Company Number 3205201

Company Name in full Equator Holdings Limited

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

| Name and address | Number or amount currently held | Number or amount Transferred | Date of registration of transfer | Remarks |
|---|---------------------------------------|------------------------------------|--|---------|
| Equator Management Services | | | | |
| 45 Glastonbury Boulevard, Glastonbury, Connecticut, 66033-4411, United States | | | | |
| Ordinary shares of US\$1 each | 20,000 | | | |
| HSBC Investment Bank plc | | | | |
| Thames Exchange, 10 Queen Street Place, London, EC4R 1BL | | | | |
| Ordinary shares of US\$1 each | 60,000 | | | |
| NedEurope S.A. | | | | |
| 231 Val des Bons Malades, L-212, RC Luxembourg, B.10.402, Luxembourg | | | | |
| Ordinary shares of US\$1 each | 20,000 | | | |
| | | | | |
| | | | | |
| | | | | |

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