

Rule 4.34 - CVL

The Insolvency Act 1986

S95/99

Statement of Company's
Affairs
Pursuant to section 95/99 of
the Insolvency Act 1986

To the Registrar of Companies

For Official Use

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Company Number

03204961

Insert full name of
company

Name of Company

Lehmann Communications Plc

Insert full name and address

I/We Christopher James Farrington
One Woodborough Road
Nottingham
NG1 3FG

Nicholas Guy Edwards
PO Box 81066
Shoe Lane
London
EC4A 3WA

the Liquidators of the above named company attach a statement of the company's affairs
as at 25 November 2014

Signed



Date

25/11/2014

Presenter's name,
address and reference
(if any)

LEHM00B
Lehmann Communications Plc

Holly Savage
Deloitte LLP
Four Brindleyplace
Birmingham
B1 2HZ

For Official Use

Liquidation Section

Post Room

THURSDAY



A16

A3M0YH3D

04/12/2014

#106

COMPANIES HOUSE

Statement of Affairs**IN THE MATTER OF THE INSOLVENCY ACT 1986**

Name of Company LEHMANN COMMUNICATIONS PLC	Company Number 03204961
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Statement as to the affairs of^(a) **Lehmann Communications plc, 26-28 Bedford Row,
London, WC1R 4HE**

Statement of Truth

I believe that the facts stated in this statement of affairs and any continuation sheets are to the best of my knowledge a true statement of the affairs of the above named Company as at 25 November 2014, being a date not more than 14 days before the date of the resolution for winding-up

Full Name: Ronel Lehmann

Signed

R Lehmann

Date

25/11/14

LEHMANN COMMUNICATIONS PLC
DIRECTOR'S ESTIMATED STATEMENT OF AFFAIRS
AS AT 25 NOVEMBER 2014

	Notes	Book Value £	Estimated to Realise £
Assets Not Specifically Pledged			
Potential Recovery	1	Nil	Uncertain
Cash at Bank	2	108	108
Fixtures, Fittings & Equipment		<u>77,320</u>	<u>Nil</u>
			108
Preferential Creditors			
			<u>-</u>
Estimated Surplus as Regards Preferential Creditors			108
Unsecured Creditors			
Trade & Expense		(533,577)	
Loan Account - R Lehmann	3	(661,579)	
HM Revenue & Customs - VAT	4	(33,561)	
HM Revenue & Customs - PAYE/NIC	5	(76,779)	
Convertible Loan Notes	6	<u>(1,071,276)</u>	<u>(2,376,772)</u>
Estimated Deficiency as Regards Creditors			(2,376,664)
Issued and Paid Up Capital			<u>(295,160)</u>
Estimated Total Deficiency	7		<u>(2,671,824)</u>

The Statement of Affairs should be read in conjunction with the attached notes

Signed

R Lehmann

Dated

25/11/14

LEHMANN COMMUNICATIONS PLC
NOTES TO DIRECTOR'S ESTIMATED STATEMENT OF AFFAIRS
AS AT 25 NOVEMBER 2014

- 1 The Directors are of the opinion that the Company may have a right of action against its Bank. For the purposes of the Estimated Statement of Affairs, this has been attributed an 'uncertain' estimated to realise value
- 2 The Company's last published accounts disclose assets comprising fixtures, fittings and equipment with a book value of £103,904 as at 31 December 2012. These assets were sold when the lease of the trading premises was terminated on 31 January 2014
- 3 Mr Lehmann is owed £661,579 by the Company for funds invested, unpaid salary and trading expenses, which have been discharged by him personally
- 4 There is a balance of VAT payable by the Company of £33,561, which relates to surcharges and penalties raised against the Company
- 5 There is a balance of PAYE and NIC owed by the Company of £76,779, which relates to under payments of tax in the years 2012 and 2013, together with interest and penalties
- 6 The Company has benefitted from loans from a number of individuals, the total amount outstanding in that regard being £1,071,276, which has all been personally guaranteed by Mr Lehmann
- 7 The estimated total deficiency of the Company is subject to the costs and expenses of the winding up

Signed .

R. Lehmann

Dated

25/11/14

David Rubin & Partners
Lehmann Communications plc
B - Company Creditors

Key	Name	Address	£
CA00	Addison Lee plc	35-37 William Road, London, NW1 3ER	7,284 62
CA01	Alan Bayley	36 Campion Drive, Romsey, Near Winchester, Hampshire, SO51 7RD	1,500 00
CB00	BDO Stoy Hayward	55 Baker Street, London, W1U 7EU	1,845 00
CC00	Colman Coyle Ltd	Wells House, 80 Upper Street, London, N1 0NU	1,944 00
CD00	DAA Media Limited (in Liquidation)	c/o Paul Allen, FRP Advisory LLP, 110 Cannon Street, London EC4N 6EU	403,503 00
CD01	DAP Communications Ltd	46 Woolhampton Way, Chigwell, Essex, IG7 4QJ	9,720 00
CD02	Dhrupa Patel	42 Fullers Road, South Woodford, London E18 2QA	3,749 00
CG00	Mr E Gatteschi	c/o Phillips Solicitors, Town Gate, 38 London Street, Basingstoke RG21 7NY	196,216 60
CG01	Gorkana Group Ltd	140 Old Street, London, EC1V 9BJ	10,217 33
CH00	HM Revenue & Customs	National Insolvency Unit, 5th Floor, Regian House, James Street, Liverpool L75 1AD	33,561 00
CH01	HM Revenue & Customs	Time to Pay, DMB 440, BX5 5AB	76,779 00
CH02	Harrison How Ltd	29 Salisbury House, London Wall, London, EC2M 5QQ	225 25
CH03	H M Revenue & Customs	13th Floor Euston Tower, 286 Euston Road, London, NW1 3UH	0 00
CK00	Mr C Keech	c/o BPE Solicitors LLP, St James House, St James Square, Cheltenham GL50 3PR	300,000 00
CK01	Kemp Little LLP	138 Cheapside, London, EC2V 6BJ	3,577 47
CK02	Kantar Media Intelligence Ltd	222 Grays Inn Road, London, WC1X 8HB	4,396 47
CL01	Liberata UK Ltd	The City of London, 4th Floor, Weston House, 246 High Holborn, London, WC1V 7EX	2,796 73
CL02	Lynam Tax	Embankment House, 35 Edwalton Lodge Close, Edwalton, Nottingham, NG12 4DT	3,720 00
CP00	Mr A Pisker	c/o Wilms & Co Solicitors LLP, 38 Castle Street, Cirencester, GL7 1QH	535,059 96
CP01	PR Newswire Europe Ltd	209-215 Blackfriars Road, London, SE1 8NL	3,162 28
CP02	PBS Communications Ltd	148-150 Curtain Road, London, EC2A 3AR	781 96
CP03	PWC Legal	Savannah House, Ocean Village, Southampton, SO14 3TJ	25,742 15
CP04	Primedia Solutions	29th Floor, One Canada Square, Canary Wharf, London, E14 5DY	11,880 00
CR00	Ronel Lehmann	37 Redington Road, Hampstead, London, NW3 7QY	661,579 00
CS00	Shipleys LLP	10 Orange Street, Haymarket, London, WC2H 7DQ	18,091 61
CT00	TPD Design	20 Windmill Lane, Epsom, Surrey, KT17 1HY	995 93
CT01	Tony Paine	20 Windmill Lane, Epsom, Surrey, KT17 1HY	8,000 00
CT02	The Transfer Function	Unit 4, City Forum, 250 City Road, London, EC1V 2PU	867 60
CT03	TimeSolv Corporation	3432 Denmark Avenue #105, Eagan, MN 55123, United States of America	715 76
CW00	Mrs S Winterflood	3 Church Hill, Wimbledon, London SW19 7BN	20,000 00

R Whannan

Signature

David Rubin & Partners
Lehmann Communications plc
B - Company Creditors

Key	Name	Address	£
CW01	Mr M Winterflood	3 Church Hill, Wimbledon, London SW19 7BN	20,000 00
CW02	Workspace Management Ltd	Chester House, Kennington Park, 1-3 Brixton Road, London, SW9 6DE	2,861 54
CY00	Yemi Lefadeju	5 Newcomen Road, Leytonstone, London, E11 3PU	6,000 00
RL00	Mr Ronel Lehmann	37 Redington Road, Hampstead, London, NW3 7QY	0 00
34 Entries Totalling			2,376,773.26

Signature R Whinn

Lehmann Communications plc
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HA00	Addison Lee plc	35-37 William Road, London NW1 3ER	0	37,700	0	37,700
HC00	Cityone Private Equity Fund	City One Securities, 7th Floor, Aldermay House, 10/15 Queen Street, London EC0	0	29,860	0	29,860
HC01	Christopher Clark	Windrush, Hall Road, Rochford, Essex SS4 1NN	0	15,060	0	15,060
HD00	Tim Dye	24 Norland Square, London W11 4PU	0	15,060	0	15,060
HF00	Stephen Fielding	The Vicarage, Parsonage Lane, Albury, Herts SG11 2HU	0	49,340	0	49,340
HF01	Daryl Foster	daryl@addisonlee.com	0	17,310	0	17,310
HG00	John Griffin	1 Hanover Terrace, Regents Park, London NW1 4RJ	0	445,650	0	445,650
HJ00	John Jennings	Apartment 10, Priestly Hall, Bingley, West Yorks BD16 4UB	0	25,000	0	25,000
HJ01	Ron Jennings	Apartment 10, Priestly Hall, Bingley, West Yorks BD16 4UB	0	107,609	0	107,609
HJ02	Simon Jennings	80 Manor Drive, Doncaster, DN12 6BT	0	25,000	0	25,000
HL00	Ronell Lehmann	37 Redington Road, Hampstead, London NW3 7QY	0	1,723,182	0	1,723,182
HL01	David Laing	Fermyn Woods Hall, Brigstock, Northamptonshire, NN14 3JA	0	12,026	0	12,026
HL02	Meredith Lehmann	37 Redington Road, Hampstead, London NW3 7QY	0	10	0	10
HL03	Check-Kian Low	8 Cluny Park, Singapore 259618, SINGAPORE	0	72,420	0	72,420
HM00	Susan McGinn	8 Bede Street, Sherborne, Dorset DT9 3SD	0	25,000	0	25,000
HR00	Paul Roy	Lennoxwood, Westwood Road, Windlesham, Surrey GU20 6LT	0	72,450	0	72,450
HS00	Smith & Williamson Nominees	c/o Michael Marks, 6 Sheldon Avenue, London N6 4JT	0	72,430	0	72,430
HT00	The Addison Lee Pension Fund plc	35-37 William Road, London NW1 3ER	0	34,600	0	34,600
HW00	Guy Winterflood	3 Church Hill, Wimbledon, London SW19 7BN	0	57,300	0	57,300
HW01	Mark Winterflood	3 Church Hill, Wimbledon, London SW19 7BN	0	57,300	0	57,300
HW02	Sarah Winterflood	3 Church Hill, Wimbledon, London SW19 7BN	0	57,300	0	57,300
21 Entries Totalling						2,951,607

Signature R Lehmann