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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

27 MAR 2002

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use

Company number

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3204093

Name of company

* SIBIR ENERGY PLC

gives notice that:

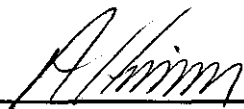
ON THE 25 MARCH 2002

£681,800 15 PER CENT CONVERTIBLE SECURED LOAN NOTES 2002 OF

£1,000 WERE CONVERTED INTO 6,630,146 ORDINARY SHARES OF 10P.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation†

CO. SECRETARY

Date

26.3.02

Presentor's name, address and
reference (if any):

For official use
General Section

Post room

