

**YORK PLACE
COMPANY SERVICES LIMITED**
Leeds - Nottingham - London

*Please complete in typescript, or
in bold black capitals.*

Company Number

3203845

Company Name in full

STERLING CAPITOL SECURITIES LIMITED



*** F0433G30 ***

* Please insert full name of
company amended to make it
appropriate for this company
as a public limited company.

**Application by a private company for re-registration
as a public company**

43(3)

applies to be re-registered as a public company by the name of:

STERLING CAPITOL SECURITIES PLC

and for that purpose delivers the following documents for registration:

1. A declaration on form 43(3)(e) by a director or secretary,
according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in
pursuance of the special resolution under section 43(1)(a)
of the above Act
3. A copy of the auditors' written statement in relation to section
43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors'
unqualified report

**** 5. A copy of any valuation report.**

**** Please delete if section 44 of
the Act does not apply.**

Signed

MA
a director/secretary

Date

8.1.98

Please delete as appropriate

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of the
person Companies House should
contact if there is any query.

YORK PLACE COMPANY		Ref:/	
SERVICES LIMITED, 12 YORK PLACE, LEEDS			
LS1 2DS		Tel 0113 242 0222	
DX number	26436	DX exchange	LEEDS PARK SQUARE

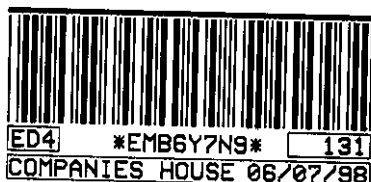
When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ
for companies registered in England and Wales
or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX33050 Cardiff

DX 235 Edinburgh



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COMPANIES HOUSE 06/07/98