



KPMG Audit Plc

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Nigel Butterfield
Group Finance Director
Chrysalis Group PLC
The Chrysalis Building
Bramley Road
London
W10 6SP

Your ref

Our ref jd/lh/643

Contact John Diggins
0207 311 2757

30 July 2003

03203247

Dear Nigel

Statement to the directors of certain Chrysalis TV Group subsidiaries, as set out in the attached appendix, on ceasing to hold office as auditors pursuant to section 394 of the Companies Act 1985

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG Audit Plc

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cc: Paul Lenton, Chrysalis TV Group
Stuart Wilson, Ernst & Young LLP



KPMG Audit Plc, a company
incorporated under the UK Companies
Acts, is a member of KPMG
International, a Swiss association

KPMG Audit Plc is
registered to carry on audit
work by the Institute of
Chartered Accountants in

England and Wales.
Registered in England
No 3110745

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