

G

COMPANIES FORM No.88(2)(REV1988) Return of allotments of shares

88(2)

CHA231

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)**This form replaces forms
PUC2, PUC3 and 88(2)***Please complete
Legibly, preferably
in black type, or
bold block lettering*

Company number

3202991

*insert full name
of company

1. Name of company

* CGT DEVELOPMENTS XII LIMITED

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †

A Number allottedOrdinary
8,479**B** Nominal value of each

£ - 50p

C Total amount (if any) paid or due and payable
on each share (including premium if any)

£ 8,479

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) (on 16 January 19 97) §, or

(b) (from _____ 19 _____ to _____ 19 _____) §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**D** Extent to which each share is to be treated as paid up
Please use percentage

100%

E Consideration for which the shares were allotted

CASH

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address and
reference (if any):

For official use



[illegible]

*Please complete
legibly, preferably
in black type, or
bold block lettering*

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed W. E. Davis Designation Secretary

Date 16/1/97

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB