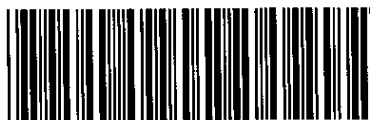


PAYSAFE HOLDINGS UK LIMITED

SOLVENCY STATEMENT

PURSUANT TO SECTIONS 642 AND 643 OF THE COMPANIES ACT 2006

FRIDAY



SPE *S6DL0F2I* #18
25/08/2017
COMPANIES HOUSE



Ref: 147318.000115

Hogan Lovells International LLP
Atlantic House, Holborn Viaduct, London EC1A 2FG

PAYSAFE HOLDINGS UK LIMITED (THE "COMPANY")
(Registered number: 3202517)

Solvency Statement Pursuant to Sections 642 and 643 of the Companies Act 2006

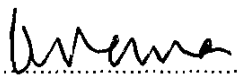
We, **Elliott Mark Wiseman and James Thomas Parsons**, being all of the directors of the Company as at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities) have formed the opinion that:

1. as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the 12 months immediately following the date of this statement.

Date:

23 June 2017

Signed:


Elliott Mark Wiseman


James Thomas Parsons