

COMPANIES FORM No. 123

Notice of increase
in nominal capital

123

CHWP007

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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3201372

Name of company

* **RBG RESOURCES PLC*** insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated **28 SEPTEMBER 2001** the nominal capital of the company has been
increased by £ **US \$1.00** beyond the registered capital of £ **5,000,000.00 and US \$ 30,000,000**

† the copy must be
printed or in some
other form approved
by the registrar

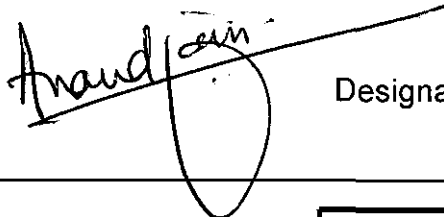
A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

as set out in the Company's Articles of Association.

Please tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

**DIRECTOR AND
SECRETARY**

Date 28/09/2001

Presenter's name address and
reference (if any)**RBG RESOURCES PLC
(registered number: 3201372)
105 Piccadilly,
London W1V 9FN**For official Use
General SectionA21
COMPANIES HOUSE0506
12/10/01

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB