

**Return of Allotment of Shares**Company Name: **VIRGIN HEALTHCARE HOLDINGS LIMITED**Company Number: **03201165**Received for filing in Electronic Format on the: **23/02/2018**

X70DRW6W

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>01/12/2017</b> | <b>01/12/2017</b> |

|                         |                   |                             |              |
|-------------------------|-------------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>A ORDINARY</b> | Number allotted             | <b>25032</b> |
| <b>Currency:</b>        | <b>GBP</b>        | Nominal value of each share | <b>0.01</b>  |
|                         |                   | Amount paid:                | <b>39.95</b> |
|                         |                   | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>275361</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>2753.61</b> |

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |             |
|-------------------------|-----------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>2490</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>24.9</b> |

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |             |
|-------------------------|-----------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>C</b>        | Number allotted          | <b>646</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>6.46</b> |

Currency: **GBP**

Prescribed particulars

**THE C ORDINARY SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND CARRY THE DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |             |
|-------------------------|-----------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>D</b>        | Number allotted          | <b>29</b>   |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>0.29</b> |

Currency: **GBP**

Prescribed particulars

THE D ORDINARY SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND CARRY THE DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

|                  |          |                          |      |
|------------------|----------|--------------------------|------|
| Class of Shares: | DEFERRED | Number allotted          | 323  |
| Currency:        | GBP      | Aggregate nominal value: | 3.23 |

Prescribed particulars

THE DEFERRED SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF ANY ENTITLEMENT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. THE DEFERRED SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF ANY ENTITLEMENT TO ANY PARTICIPATION IN THE PROFITS OR THE ASSETS OF THE COMPANY, SUBJECT TO CERTAIN RIGHTS ON LIQUIDATION OR OTHERWISE IN ACCORDANCE WITH ARTICLE 25.7.1(E).

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>278849</b>  |
|           |            | Total aggregate nominal value: | <b>2788.49</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.