G

COMPANIES FORM No. 88(2) Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

Company number

	 	J

3201075.

* insert full name of company

* BOREFLEX LIMITED

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Description of shares †	ORDINARY		
A Number allotted	999		
B Nominal value of each	٤١	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	٤ 999	£	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares w (a) [on 19 TH FEBEWARY	ere allotted 19 <u>9 7</u>] §, or		
(b) [from	19	to	19]§
The names and addresses of t given overleaf		and the number of	f shares allotted to each shoul	d be

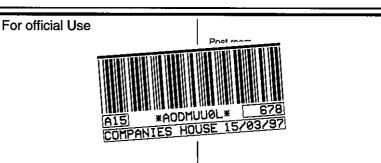
3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage		
E Consideration for which the shares were allotted		

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address and reference (if any):



4. Names and addresses of the allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
YOLKSHILE RUBBEL UNINGS UD	699			
UNIT I-B SPENBOLOUGH THID SET				
UNION ROAD LIVERSEDGE				
			<u>.</u>	
THE MIDIAND CONTERPRISE FIND	200			
El Yolkshile & Humbbeside				
ST MARTINS HOUSE				
210/212 CHAPELTOWN BOAD				
LEEDS L87 AHY				
_				
MICHAEL SUTTON	100			
BOULTON HOUSE				
FANGTOSS	_			
YOLK YOU BOX				
	_			
		1		
Total	999			
Total	444			

	space given on this form is inadequate, continuation		
sheets sh	ould be used and the number of sheets attached should		‡ Insert
be indicate	ed in the box opposite:]	Director,
			Secretary,
	1.		Administrator, Administrative
			Receiver or
	/////		Receiver
Signed	Designation Diffector	Date 19.2.97	(Scotland) as

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House

Crown Way Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB