

MG02

Statement of satisfaction in full or in part of mortgage or charge



✓ What this form is for

You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge

✗ What this form is NOT for

You cannot use this form to register a statement of satisfaction in full or in part of a fixed charge for a company registered in Scotland. To do this, please use form MG02s

FRIDAY



A26 28/05/2010 380
COMPANIES HOUSE

1 Company details

Company number 03199944

Company name in full Icon Home Entertainment Limited

For official use

→ Filling in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Creation of charge

Date charge created 13/06/2010

Description ① Deed of Charge and Security Assignment

Date of registration ② 20/06/2010

① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'

② The date of registration may be confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the debenture holders

Name Newmarket Capital Group L P for itself and Farallon OGA, LLC

Address 208 North Canon Drive, Beverly Hills

California, USA

Postcode CA 90210

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if you need to enter more details

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1 By way of assignment as beneficial owner (to the extent of its interest) (and in so far as necessary by way of present assignment of future copyright pursuant to Section 91 of the Copyright Designs and Patents Act 1988 as the same may be amended or replaced from time to time) all of the Producer's right title and interest in and to the following in relation to the Film throughout the world

1 1 all preprint elements capable of producing prints or additional preprint elements including master negatives duplicate negatives colour reversal intermediates colour separations matrices interpositives and internegatives,

1 2 all positive prints film video tapes discs cut-outs and trims and all other physical properties of or relating to the Film whether now or hereafter in existence and wherever located,

1 3 all soundtrack elements including master magnetic tracks or other optical sound track recording and music cue sheets,

1 4 all literary Property and ancillary rights in relation to the Film including without limitation the literary material and the copyrights thereof,

1 5 the copyright of the Film,

1 6 the music and musical compositions of the Film including the lyrics and all rights to exploit the same and to produce publish reproduce and synchronize all or any of the same,

1 7 all rights to distribute lease license sell exhibit broadcast or otherwise exploit or deal with the Film by all methods and means and in all media (including without limitation by way of the rights detailed at Clauses 1 9 and 1 10 below) throughout the universe and all revenues income proceeds and other property received or to be received from the distribution lease license sale exhibition broadcast or other exploitation or dealing with the Film as aforesaid,

1 8 all contracts and contract rights agreements for personal services book debts and all personal property of the Producer relating to the Film or to any literary property and ancillary rights and any other elements of the Film referred to in this sub-paragraph,

1 9 all sequels remakes and television film and serial rights in the Film,

[Please see Continuation Sheet]

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- ☒ In full
☐ In part

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

x  x

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Laura White**

Company name **Icon Entertainment International**

Address **Charlotte Building**

17 Gresse Street

Post town **London**

County/Region **London**

Postcode **W 1 T 1 Q L**

Country **United Kingdom**

DX

Telephone **020 7927 6954**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>1 10 all ancillary publishing spin-off and merchandising rights of every kind and nature in the Film including but not limited to novelization and publishing rights and commercial tie-ups and sponsorships,</p> <p>1 11 all other rights and properties acquired or to be acquired by the Producer in connection with the Film,</p> <p>1 12 all sums standing to the credit of the production account(s) for the Film</p> <p>2 By way of floating charge all the undertaking and assets and rights of the Producer whatsoever and wheresoever including but not limited to the stock in trade and cash in the bank or otherwise now or at any time during the continuance of this Security belonging to the Producer and the Producer agrees not to part with sell or dispose of the whole or part of its said undertaking and assets (except by way of sale in the ordinary course of its business and for the purposes of carrying on the same and without prejudice to the above-mentioned legal mortgage and assignments) or any part thereof</p> <p>NB The Deed of Charge and Security Assignment provides that the Producer shall not create or permit to arise or to subsist any encumbrance charge or pledge upon the whole or any part of the Charged Assets save the Permitted Encumbrances</p> <p>All capitalised terms referred to above shall bear the same meaning as is ascribed to them in the Deed of Charge and Security Assignment</p>	