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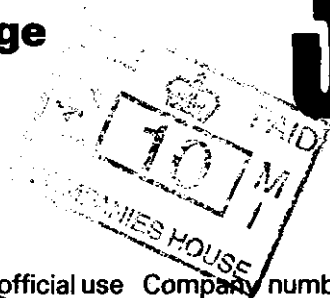
COMPANIES FORM No. 395

BOF 10 000 540

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number

03199438

Name of company

* INCABELL LIMITED

*Insert full name
of company

Date of creation of the charge

28th February

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

54 All outstanding liabilities of the bank of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) together with bank's charges and commission interest and expenses

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland Plc
6 St. Andrews Square

Edinburgh

Postcode EH2 2YB

Presenter's name, address and
reference (if any):

Malcolm Dear Whitfield
Evans Solicitors
DX 47508
Kenton

Time critical reference

For official use
Mortgage section



A11
COMPANIES HOUSE

0251
14/03/02

A10
COMPANIES HOUSE

0269
05/03/02

Short particulars of all the property mortgaged or charged

368 Kingston Road
Ewell and Garages 12, 22 and 23

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bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

Malcolm Dear Whitfield Evans

Date

4/3/2002

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03199438

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 28th FEBRUARY 2002 AND CREATED BY INCABELL LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th MARCH 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th MARCH 2002.

DT



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —