

M**COMPANIES FORM No. 395****Particulars of a mortgage or charge****395**Please do not
write in
this margin

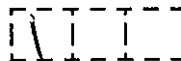
Pursuant to section 395 of the Companies Act 1985

CHA 116

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

3199030

Name of company

* CARDIFF RUGBY FOOTBALL CLUB LIMITED

*insert full name
of company

Date of creation of the charge

22nd September 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

all moneys and liabilities which shall for the time being (and whether on or at any time after demand) be due owing or incurred to Barclays Bank Plc ("the Bank") by the Company whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission or other lawful charges and expenses which the Bank may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Company's account and so that interest shall be computed and compounded according to the usual mode of the Bank as well after as before any demand made or judgement obtained under the Legal Charge.

4.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank Plc PO Box 69
121 Queen Street,
Cardiff CF1 1SG

Presentor's name address and
reference (if any):

Morgan Bruce
Bradley Court,
Park Place,
Cardiff.
CF1 3DP

CJ/KAC.101/2

For official use
Mortgage Section

Post room



Time critical reference
MD/SEPT/395-CRFC.DOC

1.
*Short particulars of all the property mortgaged or charged

The freehold property known as or being Plot 12 Bishop Wood, Pontprennau, Cardiff (Title No. WA 727352)

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering



Particulars as to commission allowance or discount (note 3)

NIL

Signed

Margan Bruce

Date

30/9/1997

On behalf of [company] [mortgagee/chargee] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03199030

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 22nd SEPTEMBER 1997 AND CREATED BY CARDIFF RUGBY FOOTBALL CLUB LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th SEPTEMBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd OCTOBER 1997.

W. Grandon
W. GRANDON

for the Registrar of Companies

2/10
post
SP



C O M P A N I E S H O U S E