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**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



03198298

Name of company

Insert full name
of company

*** SPECIALTY CHILLED FOODS GROUP LIMITED (Currently Peaby Road limited
in the process of changing its name).**

gives notice that:

THAT by a Written Resolution of even date, the Company's authorised and issued share capital of £111,000 at present divided into 75,000 Ordinary Shares of £1 each, 50,000 "A" Ordinary Shares of 50p each and 1,100,000 Preference Shares of 1p each be reorganised:

(a) by consolidating and converting the 50,000 "A" Ordinary Shares of 50p each into 25,000 Ordinary Shares of £1 each ranking pari passu in all respects and having all of the rights applicable thereto and set out in the Articles of Association to be adopted on the date hereof; and

(b) by consolidating and converting the 1,100,00 Preference Shares of 1p each into 11,000 Ordinary Shares of £1 each ranking pari passu in all respects and ranking pari passu in all respects with all other Ordinary Shares and having all of the rights applicable thereto and set out in the Articles of Association to be adopted on the date hereof.

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation

DIRECTOR Date 17th June 2003

Presenter's name address and
reference (if any):

Charles Russell
8-10 New Fetter Lane
London
EC4A 1RS

(958632.01)

For official Use

General Section

Post room

EDX
COMPANIES HOUSE

EN06G003

20/6/03 0577

NO. 7440 P. 2

COMPANY COMMERCIAL

30 APR 2003 17:43