



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

03198298

Company name in full

SPECIALTY CHILLED FOODS GROUP LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 1 0 7 2 0 0 3

3 1 1 2 2 0 0 3

Class of shares

(ordinary or preference etc)

ORDINARY

ORDINARY

Number allotted

5,000,000

85,923

Nominal value of each share

£1

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

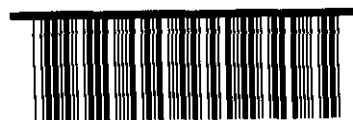
3,770 shares in the capital of SK Chilled Foods Limited, loan notes in SK Chilled Foods Limited and the benefit of certain contracts and inter-company loans

Pursuant to an agreement between (1) Specialty Foods Group Limited and (2) Specialty Chilled Foods Limited dated 1st July 2003.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



A08
COMPANIES HOUSE

0182
21/05/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name SPECIALTY FOODS GROUP LIMITED		Class of shares allotted ORDINARY	Number allotted 5,000,000
Address 8 - 10 NEW FETTER LANE, LONDON			
UK Postcode E C 4 L 1 R S			
Name SPECIALTY FOODS GROUP LIMITED		Class of shares allotted ORDINARY	Number allotted 85,923
Address 8 - 10 NEW FETTER LANE, LONDON			
UK Postcode E C 4 L 1 R S			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Richard D. Shyne

Date

18 May 2004

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Charles Russell

8-10 New Fetter Lane, London, EC4A 1RS

Tel +44 (0)20 7203 5000

DX number DX19

DX exchange Chancery Lane