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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] []

03198298

Name of company

SPECIALTY CHILLED FOODS GROUP LIMITED (Currently Peby Road Limited
in the process of changing its name).

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 17/6/03 the nominal capital of the company has been

increased by £ 5,500,000 beyond the registered capital of £ 111,000

†the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows

By a Written Resolution of even date, the authorised share capital of the Company was increased to £5,611,000 by
the creation of 5,500,000 Ordinary Shares of £1 each, such shares to rank pari passu in all respects with all other
ordinary shares and having all of the rights applicable thereto and set out in the Articles of Association adopted on
the date hereof.

Please tick here if
continued overleaf



†Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Charles Russell

Designation †

DIRECTOR

Date

17th June 2003

Presentor's name address and
reference (if any):

Charles Russell
8-10 New Fetter Lane
London
EC4A 1RS

[943255.011

For official Use
General Section

Post room



EDX
COMPANIES HOUSE

20, 983