

M**Particulars of a mortgage or charge**

Pursuant to section 395 of the Companies Act 1985

395Please do not write
in this marginTo the Registrar of Companies
(address overleaf - Note 5)

For official use

Company number

311.1

3197756

Please complete
legibly, preferably in
black type or bold
block lettering* Insert full name of
company

Name of company

* **LOFTUS ROAD PLC**

Date of creation of the charge

8 OCTOBER 1999

Description of the instrument (if any) creating or evidencing the charge (Note 2)

DEBENTURE

Amount secured by the mortgage or charge

THE OBLIGATIONS OF THE COMPANY TO PAY TO THE CHARGEES ALL MONIES AND TO SATISFY ALL LIABILITIES NOW AND FROM TIME TO TIME HEREAFTER DUE OWING AND INCURRED UNDER AN ADDITIONAL LOAN AGREEMENT ENTERED INTO ON 8 OCTOBER 1999 BETWEEN THE COMPANY AND THE CHARGEES RELATING TO A LOAN TO BE MADE TO THE COMPANY BY THE CHARGEES (INCLUDING REPAYMENT OF THE PRINCIPAL ON THE DATES AND AS SET OUT IN THE ADDITIONAL LOAN AGREEMENT

Names and addresses of the mortgagees or persons entitled to the charge

CHRISTOPHER NORMAN WRIGHT**THE CHRYSALIS BUILDING, BRAMLEY ROAD, LONDON**

Postcode

W10 6SPPresentor's name address
and reference (if any):

**Harbottle & Lewis
Hanover House
14 Hanover Square
London
W1R 0BE**

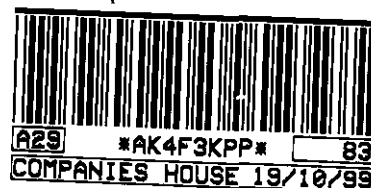
Ref: 142/280312/64048_1

Time critical reference

For official use

Mortgage Section

Post room



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Please complete
legibly, preferably in
black type or bold
block lettering

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage all the freehold and leasehold property now vested in or charged to the Company including any registered land;
2. By way of fixed charge all estates or interest in any freehold and leasehold property now and in the future vested in or charged to the Company except the property charged by Clause 1, above;

Particulars as to commission allowance or discount (note 3)

Signed *Hartottle & Lewis*

Date *14 October 1999*

On behalf of ~~(company)~~ ~~(mortgagee/chargee)~~ ☒

☒ delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form 398 is submitted.
- 2 A description of the instrument eg 'Trust Deed', 'Debenture', 'Mortgage' or 'Legal Charge', etc as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate percent of the commission, allowance or discount, (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
(a) Subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) Procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

PO Box 716, Companies House, Crown Way, Cardiff CF4 3YA

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write in this
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Please complete
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preferably in
black type or
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lettering

Short particulars of all the property mortgaged or charged (continued)

3. by way of fixed charge all the plant machinery and fixtures and fittings furniture equipment implements and utensils now and in the future belonging to the Company;
4. by way of fixed charge all the goodwill and uncalled capital of the Company present and future;
5. by way of fixed charge all stocks shares and other securities now and in the future belonging to the Company;
6. by way of fixed charge all intellectual rights choses and claims now and in the future belonging to the Company;
7. subject to Clause 2.2 of the Debenture by way of fixed charge or in the circumstances described in Clause 2.2 of the Debenture by way of floating charge all book debts and other debts now and in the future owing to the Company;
8. by way of floating charge all the undertaking and all property assets and rights of the Company present and future not subject to a fixed charge under this Debenture including without limitation trading stock, cash at bank and in hand and all book debts released from a fixed charge on collection.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03197756

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 8th OCTOBER 1999 AND CREATED BY LOFTUS ROAD PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CHRISTOPHER NORMAN WRIGHT UNDER AN ADDITIONAL LOAN AGREEMENT DATED 8 OCTOBER 1999 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th OCTOBER 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th OCTOBER 1999.

A handwritten signature in black ink, appearing to be 'P. K.' followed by a comma.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E