

IMRIE STEWART LIMITED ("COMPANY")

COMPANY NUMBER: 03196818

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT
2006 ("CA 2006") MADE ON 21 August 2015

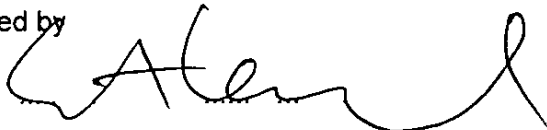
We the undersigned, being all of the directors of the Company, make the following statement under section 644(5) of the CA 2006

As set out in the written resolution circulated to the sole member on 21 August 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. We, being all of the directors of the Company, signed the solvency statement under section 643 of the CA 2006 ("Solvency Statement") on 21 August 2015 and the resolution approving the reduction of capital ("Resolution") was passed as a written resolution on 21 August 2015.

We confirm that

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- A copy of the Solvency Statement was provided to the sole member in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the sole member at or before the time at which the proposed Resolution was sent or submitted to it

Signed by



Name Robert Legge

Date 21 August 2015

Signed by



Name Phillip Morris

Date 21 August 2015

WEDNESDAY

