

IMC ENERGY LIMITED

Registered Number : 3195445

ANNUAL REPORT AND ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2000



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REPORT OF THE DIRECTORS

INTRODUCTION

The Directors present their report and accounts for the year ended 31st March 2000.

ACTIVITIES AND RESULTS

The company did not trade during the financial year, and there are no plans to commence trading.

In accordance with Section 379A of the Companies Act 1985, elective resolutions were passed on 4 September 1998 wherein the Company dispensed with the laying of accounts in Annual General Meetings and the holding of Annual General Meetings.

DIRECTORS

The following Directors held office during the period:-


Mr J B Lott
Mr A S Keane

No Director had any beneficial interest in the shares of the Company or of any Associated Company at any time during the year.

AUDITORS

In accordance with the provisions of Section 252 of the Companies Act 1985 a resolution was passed on 26 March 1997 wherein the Company shall be exempt from the provisions of Part VII of the Act relating to the audit of accounts and the obligation to appoint auditors.

BY ORDER OF THE BOARD



D WATSON
Secretary
6 October 2000

Registered Office

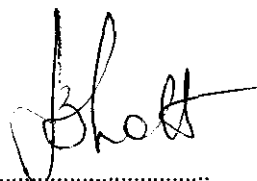
PO Box 18
Mill Lane (off Common Road)
Huthwaite
Sutton-in-Ashfield
Nottinghamshire
NG17 2NS

BALANCE SHEET
AS AT 31 MARCH 2000

	<u>2000</u> £	<u>1999</u> £
Amounts owed by Holding Company	<u>2</u>	<u>2</u>
Represented by:		
Share Capital issued		
Ordinary Shares of £1.00 each	<u>2</u>	<u>2</u>

The company was dormant throughout the financial year.

These accounts were approved by the Board of Directors on 6 October 2000 and are signed on its behalf by:



.....
J B LOTT - Director

**NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2000**

1. ACCOUNTING POLICIES

The accounts have been prepared in accordance with applicable accounting standards in the United Kingdom.

The accounts have been prepared on the historic cost basis of accounting.

2. PROFIT AND LOSS ACCOUNT

The Company has not traded during the year and consequently no Profit and Loss Account has been prepared.

3. EMOLUMENTS OF DIRECTORS

The Directors received no emoluments in respect of their services to the Company.

4. SHARE CAPITAL

	<u>2000</u> £	<u>1999</u> £
Authorised 1000 ordinary equity shares of £1.00 each	<u>1000</u>	<u>1000</u>
Allotted, called up and fully paid 2 ordinary equity shares of £1.00 each	<u>2</u>	<u>2</u>

5. ULTIMATE PARENT

The ultimate parent is ICF Group Limited. The financial statements of ICF Group Limited can be obtained from The Secretary, ICF Group Limited, 450 London Road, North Cheam, Surrey, SM3 8HZ.

At the year end, the parent that headed the smallest group of undertakings for which consolidated financial statements are prepared was IMC Group Consulting Limited, a company registered in England and Wales. Copies of the consolidated financial statements are available from The Secretary, IMC Group Consulting Limited, PO Box 18, Mill Lane, Huthwaite, Sutton in Ashfield, Nottinghamshire, NG17 2NS.

On 3 April 2000 IMC Group Consulting Limited sold its entire shareholding in the company to IMC Group Holdings Limited.