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Please complete in typescript, or in bold black capitals. CHFP055	Return of Allotment of shares						
Company Number	3195445						
Company Name in full	IMC Geophysics International Limited						
Shares allotted (including b	onus shares):						
Data or paried during which	From To						
Date or period during which shares were allotted	Day Month Year Day Month Year						
(If shares were allotted on one date enter that date in the "from" box)	1 5 1 2 2 0 0 4						
	Ordinary A						
Class of shares (ordinary or preference etc)							
	518						
Number allotted							
	£1.000						
Nominal value of each share							
	£100.000						
Amount (if any) paid or due on each	· · · · · · · · · · · · · · · · · · ·						
share (including any share premium)							
list the names and addresses of	the allottees and the number of shares allotted to each overleaf						
List the names and addresses or	the anottees and the number of shares anotted to each overlear						
f the allotted shares are ful	ly or partly paid up otherwise than in cash please state:						
% that each share is to be							
reated as paid up							
Consideration for which							
the shares were allotted							
(This information must be supported by the duly stamped contract or by the dul							
stamped particulars on Form 88(3) if the contract is not in writing)	e						
•							
	When you have completed and signed the form send it to						
	Alex Demistracy of Communication						



A51
COMPANIES HOUSE 14/01/05 Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh

## Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted			
Name	•	<u> </u>		Class of shares	Number
IMC Group Ho	oldings Limited	···	. <u> </u>	allotted Ordinary A	allotted
Address P O Box 18, M	fill Lane, (Off Common Road), Hu	thwaite, Sutton	·		518
in-Ashfield, N	ottinghamshire, United Kingdom			L	L
	UK Postcode	N G 1 7	2 N S	<b></b>	1
Name				Class of shares allotted	Number allotted
Address		•			L
L					
	UK Postcode	<u> </u>	<u> </u>		<u> </u>
Name L			· · · · · · · · · · · · · · · · · · ·	Class of shares allotted	Number allotted
Address					
L				Ĺ	L
	UK Postcode		<u> </u>		
Name				Class of shares allotted	Number allotted
Address					<u> </u>
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	UK Postcode	<u> </u>	느ㄴ느	<u></u>	
Name				Class of shares allotted	Number allotted
Address				<u></u>	
					L
	UK Postcode	<u> </u>	<u> </u>		
Please e	nter the number of continuati	on sheets (if any)	attached to this	form 0	
Signed	ilirector / secretary, administrator, administrator	rative receiver / receiver n		ate ISTRIOU	se delete as appropriate
telephone a DX num person Co	ve the name and address, e number and, if available, ober and Exchange of the ompanies House should there is any query.	D Watson , P.O. Box 18  Noth N  DX number	IMC Grap S Comm G17 2NS	ion Rd Hutwaii	·