

Leek Finance Number One Limited
(the "Company")

Company no 03194820

STATEMENT OF COMPLIANCE WITH SECTION 644(5) OF THE COMPANIES ACT 2006


On **20/9/12**, the Directors of the Company made a Solvency Statement (the "Solvency Statement") pursuant to section 642 of the Companies Act 2006 in connection with the reduction of the issued share capital of the Company

Also, on the same date, the members of the Company passed a Special Resolution (the "Special Resolution") by way of a Written Resolution approving the reduction of the issued share capital

In this regard we,

Mr M H Filer, Mr D R Fisher, PCSL Services No 1 Limited and Wilmington Trust SP Services (London) Limited, being all of the Directors of the Company, hereby confirm that the Solvency Statement was

- made not more than 15 days before the date upon which the Special Resolution was passed, and,
- provided to all of the members in accordance with section 642(2) of the Companies Act 2006


Mr M H Filer


Date **20/9/12**


Mr D R Fisher

Date **20/9/12**


Authorised signatory, PCSL Services No 1 Limited

Date **20/9/12**


Authorised signatory, Wilmington Trust
SP Services (London) Limited

Date **20/9/12**

TUESDAY



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25/09/2012

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