

Company No 3194228

SKELTON GROUP LIMITED
(the "Company")

Solvency Statement under Section 643 Companies Act 2006

We, the directors of Skelton Group Limited (the "Company")

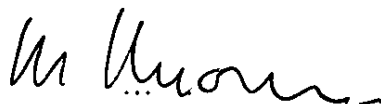
- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement, and
- (c) confirm that it is intended as at the date of this statement either to commence the winding up of the Company or apply to the registrar of Companies of England and Wales to strike the Company off the Register within the next 12 months and the directors have formed the opinion that the Company either will be able to pay (or otherwise discharge) its debts within twelve months of the commencement of the winding up or will have no debts at the date of the striking off

In forming the opinions set out in (a) (b) and (c) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement

Name Michael Morrison

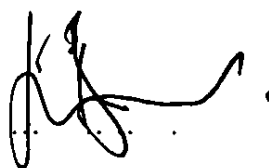
Signed



Date 20 October 2010

Name James Burns

Signed



Date 20 October 2010

