

Rule 4.223-CVL The Insolvency Act 1986
Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of the
Insolvency Act 1986

S.192

For official use

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To the Registrar of Companies

Company Number

3194182

Name of Company

(a) Insert full name
of company

(a) GENICE FOODS

Limited

(b) Insert full name(s)
and address(es)

I/We (b)

IAN C. BROWN
 PARKIN S. BOOTH & CO.,
 44 OLD HALL STREET
 LIVERPOOL
 L3 9EB

the liquidator~~(s)~~ of the company attach a copy of my/~~our~~ statement of
 Receipts and Payments under Section 192 of the Insolvency Act 1986

Signed


Date 21st MARCH 2005

Presenter's name,
address and reference
(if any)

D. MORRIS
 PARKIN S. BOOTH & CO.
 44 OLD HALL STREET
 LIVERPOOL
 L3 9EB

For Official Use

Liquidation Section

Post Room



A19
 COMPANIES HOUSE

0656
 23/03/05

[P.T.O.]

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company GENICE FOODS LIMITED
 Company's registered number 3194182
 State whether members' or creditors' voluntary winding up CREDITORS
 Date of commencement of winding up 20TH MARCH 2003
 Date to which this statement is brought down 19TH MARCH 2005
 Name and address of liquidator I. C. BROWN
 44 OLD HALL STREET
 LIVERPOOL L3 9EB

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding-up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold, etc, and the account of disbursements should contain all payments for costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such; nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the totals of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc actually paid, must be entered in the statement of disbursements as one sum; and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor and the amount of dividend, etc payable to each creditor, or contributory.

(4) When unclaimed dividends, etc are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

(6) This statement of receipts and payments is required in duplicate.

LIQUIDATOR'S STATEMENT OF ACCOUNT

REALISATIONS

DATE	Of whom Received	Nature of Assets Realised	AMOUNT £
2004		Brought forward ..	6 009-12
SEP 22	BARCLAYS BANK	GROSS INTEREST TO 5.9.04	1-63
OCT 18	I.S.A.	GROSS INTEREST TO 1.10.04	84-39
DEC 20	BARCLAYS BANK	GROSS INTEREST TO 5.12.04	2-36
2005			
MAR 15	BARCLAYS BANK	GROSS INTEREST TO 6.3.05	2-37
MAR 18	I.S.A.	GROSS INTEREST TO 8.3.05	79-19
Carried forward .. *			6 179-06

*NOTE—No balance should be shown on this Account, but only the total Realisations and

NOTE.—This margin is reserved for binding, and must not be written across

APPROVED
FOR PUBLICATION
BY THE
LIBRARY OF CONGRESS

pursuant to Section 192 of the Insolvency Act 1986

DISBURSEMENTS

DATE	To whom Paid	Nature of Disbursements	AMOUNT £
2004		Brought forward ..	1778-14
SEP 22	BARCLAYS BANK	TAX ON INTEREST	-32
OCT 15	I.S.A	BANKING FEE 1.7.04	20-00
OCT 18	I.S.A.	TAX ON INTEREST	16-88
OCT 18	I.S.A.	BANKING FEE 1.10.04	20-00
DEC 20	BARCLAYS BANK	TAX ON INTEREST	-47
2005			
JAN 4	I.S.A	BANKING FEE 1.1.05	20-00
MAR 9	I.S.A.	CHEQUE FEE	-80
MAR 14	PARKIN S BOOTH & CO	ADVERT REIMBURSEMENT	918-05
MAR 15	BARCLAYS BANK	TAX ON INTEREST	-47
MAR 18	I.S.A	TAX ON INTEREST	15-84
MAR 18	I.S.A.	BANKING FEE ADJUSTMENT (1.4.04)	(20-00)
Carried forward .. *			2770-97

NOTE.—This margin is reserved for binding, and must not be written across

Disbursements, which should be carried forward to the next Account.

(P.T.O.)

ANALYSIS OF BALANCE

Total Realisations	£	6179	06
Total Disbursements		2770	97
Balance .. £		3408	09
The Balance is made up as follows:—			
1. Cash in hands of Liquidator			
2. Balance at Bank		3408	09
3. Amount in Insolvency Services Account			—
*4. Amounts invested by Liquidator	£		
Less The cost of investments realised			
Balance			
Total Balance as shown above £		3408	09

[Note.—Full details of stocks purchased for investment and any realisation of them should be given in a separate statement.]

*The investment or deposit of money by the liquidator does not withdraw it from the operation of the Insolvency Regulations 1986, and any such investments representing money held for six months or upwards must be realised and paid into the Insolvency Services Account, except in the case of investments in Government securities, the transfer of which to the control of the Secretary of State will be accepted as a sufficient compliance with the terms of the Regulations.

The Liquidator should also state —

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up —

Assets (after deducting amounts charged to secured creditors—including the holders of floating charges)	£	NIL
Liabilities—Fixed charge creditors INCLUDING FACTORS		112973
Floating charge holders		185169
Unsecured creditors		1051640

- (2) The total amount of the capital paid up at the date of the commencement of the winding up —

Paid up in cash 35,714 £1 ORDINARY SHARES	35714
Issued as paid up otherwise than for cash	—

- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

POTENTIAL WRONGFUL TRADING ACTION AND OUTCOME OF SPECTRUM PLUS

- (4) Why the winding up cannot yet be concluded

AS ABOVE

- (5) The period within which the winding up is expected to be completed

UNABLE TO STATE