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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

091312/13
395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

COMPANIES HOUSE
For official use

Company number

27 3193571

Name of company

* LINDEN HOMES CHILTERN LIMITED (the "Chargor")

Date of creation of the charge

11th June 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

A Supplemental Legal Charge dated 11th June 2007 (the "Supplemental Legal Charge") made by way of deed between (1) the Chargor and (2) HSBC Bank PLC as agent and trustee for each of the Finance Parties (the "Security Agent")

Amount secured by the mortgage or charge

T
x

All present and future obligations and liabilities (whether actual or contingent, whether owed jointly, severally or in any other capacity whatsoever and whether originally incurred by an Obligor or by some other person) of each Obligor to the Finance Parties (or any of them) under each of the Finance Documents except for any obligation or liability which, if it were included, would cause that obligation or liability or any of the Security in respect thereof, to be unlawful or prohibited by any applicable law (the "Secured Obligations").

Names and addresses of the mortgagees or persons entitled to the charge

HO

HSBC Bank PLC in its capacity as Security Agent,
Level 24, 8 Canada Square London
Postcode E14 5HQ

Presentor's name, address and reference (if any)

Matthew Arnold & Baldwin
21 Station Road
Watford
Hertfordshire WD17 1HT
DX 4508 - Watford
Ref: DKM/34920-81/CRP

Time critical reference

For official use (06/2005)

Mortgage Section

Post room

FRIDAY



A14 15/06/2007 751
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

East Berkshire College of Further Education
Claremont Road
Windsor
Berkshire
SL4 3AZ

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

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payable to
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charge
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed MATTHEW ARNOLD & BALDWIN

Date 11 6 07

On behalf of [company] ~~Mortgagee/Chargee~~

Notes

†Delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to Companies House
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03193571

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL LEGAL CHARGE DATED THE 11th JUNE 2007 AND CREATED BY LINDEN HOMES CHILTERN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM EACH OBLIGOR TO THE FINANCE PARTIES (OR ANY OF THEM) ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th JUNE 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st JUNE 2007.



Companies House
— for the record —

